



ASX RELEASE

20 June 2023

Entitlement Offer – correction to timetable

As announced on 19 June 2023, Toys'R'Us ANZ Limited (ASX: TOY) has commenced a non-renounceable entitlement offer of fully paid ordinary shares in TOY (**New Shares**) to raise a minimum of \$5,000,000, with a targeted raising of \$8,000,000 (**Entitlement Offer**).

Following the announcement, TOY has been notified of a required update to its timetable by ASX, relating to the timing for the allotment of New Shares. This is now reflected in the timetable below.

Key dates¹

Event	Date
Announcement of the Entitlement Offer	Monday, 19 June 2023
Ex date	Wednesday, 21 June 2023
Record Date for Entitlement Offer (5:00pm (Sydney time))	Thursday, 22 June 2023
Information Booklet and Entitlement and Acceptance Form despatched	Tuesday, 27 June 2023
Entitlement Offer opens	Tuesday, 27 June 2023
Last day to extend the Closing Date for the Entitlement Offer	Monday, 3 July 2023
Closing date for acceptances under Entitlement Offer (5:00pm (Sydney time))	Thursday, 6 July 2023
Announcement of results of the Entitlement Offer and under-subscriptions	Thursday, 13 July 2023
Settlement of New Shares under the Entitlement Offer	Thursday, 13 July 2023

¹All dates are indicative only and subject to change. TOY reserves the right to withdraw the Entitlement Offer or vary the timetable without notice.

Event	Date
Allotment of New Shares issued under the Entitlement Offer Despatch of holding statements for New Shares issued under the Entitlement Offer	
Normal ASX trading for New Shares issued under the Entitlement Offer commences	Friday, 14 July 2023

Further information

For further information, please telephone 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) between 8.30am and 5.00pm (AEST). Alternatively, contact your stockbroker, solicitor, accountant or other professional adviser.

This announcement has been authorised by the Board of Directors.

About Toys“R”Us ANZ Limited

Toys“R”Us ANZ Limited (ASX: TOY) is an Australian-based listed company with a mission to enrich the lives of people by encouraging exploration, creativity and living life more fully through the enjoyment of toys and hobbies. In addition to distributing leading products throughout Australia for key partners via its trading business Funtastic, the company recently acquired 100% of the Hobby Warehouse Group in November 2020, including Australian e-commerce websites Toys“R”Us, Babies“R”Us and Hobby Warehouse and the distribution business Mittoni Pty Ltd. The Company changed its name from Funtastic Limited to Toys“R”Us ANZ Limited on the 24 June 2021. Further information is available at corporate.toysrus.com.au

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