

NOTIFICATION OF CHANGE OF AUDITOR

Adelaide, Australia, 15th June 2023: Micro-X Ltd (ASX:MX1) (**Micro-X** or the **Company**), a leader in cold cathode x-ray technology for health and security markets globally announces the appointment of BDO Audit Pty Ltd (**BDO**) as auditors of the Company with effect from today.

The appointment of BDO as auditors follows a planned review of the Company's external audit and risk arrangements, and subsequent recommendation of the Audit and Risk Committee. The Company selected BDO based on their reputation and experience including operations and capabilities in international markets where Micro-X operates and plans to sell its products.

The appointment follows the resignation of Grant Thornton Audit Ltd and ASIC's consent to their resignation in accordance with section 329(5) of the Corporations Act 2001. Grant Thornton had been the Company's auditors since the IPO on the ASX in December 2015.

BDO has agreed to act as the Company's auditor for the financial year ending 30 June 2023 and subsequent financial years in accordance with section 327C of the *Corporations Act 2001*. A resolution will be put before shareholders at the Company's 2023 Annual General Meeting, to confirm the appointment of BDO as the Company's external auditor in accordance with section 327B of the *Corporations Act 2001*.

Micro-X thanks Grant Thornton for its past assistance and services as auditor.

This ASX Announcement is authorised by the Board of Directors of Micro-X.

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About Micro-X

Micro-X Limited (the **Company**) is an ASX listed hi-tech company developing and commercialising a range of innovative products for global health and security markets, based on proprietary cold cathode, carbon nanotube (CNT) emitter technology. The electronic control of emitters with this technology enables x-ray products with significant reduction in size, weight and power requirements, enabling greater mobility and ease of use in existing x-ray markets and a range of new and unique security and defence applications. Micro-X has a fully vertically integrated design and production facility in Adelaide, Australia. A growing technical and commercial team based in Seattle is rapidly expanding Micro-X's US business.

Micro-X's product portfolio is built in four, high margin, product lines in health and security. The first commercial mobile digital radiology products are currently sold for diagnostic imaging in global healthcare, military and veterinary applications. An X-ray Camera for security imaging of Improvised Explosive Devices is in advanced development. The US Department of Homeland Security has selected Micro-X to design a next-generation Airport Checkpoint Portal with self-service x-ray. A miniature brain CT imager for pre-hospital stroke diagnosis in ambulances, is being developed with funding from the Australian Government's Medical Research Future Fund.

For more information visit: www.micro-x.com

CONTACTS

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