

Market Announcement

14 June 2023

NGX Limited (ASX: NGX) – Admission and Quotation

Description

NGX Limited ('NGX') was admitted to the Official List of ASX on Wednesday, 14 June 2023.

The securities of NGX will commence quotation at 11:30AM AEST on Friday, 16 June 2023.

NGX raised \$9,561,184 pursuant to the offer under its replacement prospectus dated 12 April 2023, by the issue of 47,805,920 shares at an issue price of \$0.20 per share.

Quotation information

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| Quoted securities | Fully paid ordinary shares: 90,611,840 |
| ASX code | Fully paid ordinary shares: NGX |
| Time | 11:30AM AEST |
| Date | 16 June 2023 |
| ASX trade abbreviation | NGXLIMITED |
| ISIN | Fully paid ordinary shares: AU0000273088 |
| Registered office | NGX Limited Address: Level 9, 28 The Esplanade Perth, WA 6000 Phone: +61 8 9322 6322 Email: info@ngxlimited.com.au |
| Company secretary | Elizabeth Matthews |
| Share Registry | Automic Pty Ltd Address: Level 5, 191 St Georges Terrace, Perth, WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au |
| Balance date | 30 June |
| CHESS | Participating. CHESS and Issuer Sponsored. |
| Place of incorporation | Western Australia |
| Dividend policy | See section 3.12 of the Replacement Prospectus |
| Activities | Mineral exploration |
| Lead manager | Taylor Collison Limited |
| Underwriter | N/A |
| ASX restricted securities | 1,250,000 options exercisable at \$0.30 expiring on 13 June 2026 classified by ASX as restricted securities and to be held in escrow until 16 June 2025, being 24 months from the date of Quotation. |



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| | 1,250,000 options exercisable at \$0.40 expiring on 13 June 2027 classified by ASX as restricted securities and to be held in escrow until 16 June 2025, being 24 months from the date of Quotation. |
| | 1,000,000 options exercisable at \$0.40 expiring on 13 June 2026 classified by ASX as restricted securities and to be held in escrow until 16 June 2025, being 24 months from the date of Quotation. |
| Other securities not quoted | 250,000 options exercisable at \$0.30 expiring on 13 June 2026 |
| | 250,000 options exercisable at \$0.40 expiring on 13 June 2027 |

What do I need to do and by when?

For further information, please refer to NGX's Replacement Prospectus.

Need more information?

For further information, please call the Information Line on 1300 288 664 (within Australia) between 9:00am and 5:00pm (Sydney time).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Wade Baggott

Senior Manager, Listings Admissions