



TOYS “R” US ANZ ANNOUNCES NEGOTIATIONS FOR US\$2 MILLION FINANCE FACILITY FROM GLOBAL LICENCE OWNER TRU KIDS INC.

14 June 2023 – Digital-first e-commerce direct-to-consumer retailer, Toys“R” Us ANZ Limited (**ASX:TOY**) (**TOY** or **Company**), advises that it is negotiating a Finance Facility Agreement (Finance Agreement) with global Toys “R” Us global licence owner Tru Kids Inc. (TRUK).

Subject to negotiation and final documentation, this new Finance Agreement is one of the steps in the seven-step Strategic Plan announced to the ASX on 30 March 2023. The terms of the Finance Agreement will be announced upon execution of final documents.

This new US\$2 million Finance Facility (approximately \$3 million AUD) would focus support on the roll out of nine new WH Smith High Street Toys “R” Us shop-in-shops in the UK, announced June 1st, supporting higher inventory holdings in the UK distribution centre to ensure the new WH Smith shops are replenished quickly during the opening phase. WH Smith operates more than 1,100 stores across the UK in travel and high street locations. This includes more than 580 Travel stores across airports, hospitals, railway stations and motorway service areas, and more than 520 High Street stores.

In conjunction with this in principle Finance Agreement, the Company, its current lender, and TRUK also are negotiating an amendment to the Finance Agreement (as announced to ASX on the 10th May 2023) which will continue to provide the current \$3.5 million AUD undrawn debt facility, subject to finalisation of documents later in June.

This ASX release has been authorised by the Board of Directors.

About Toys“R”Us ANZ Limited

Toys“R”Us ANZ Limited (ASX: TOY) is an Australian-based listed company with a mission to enrich the lives of people by encouraging exploration, creativity and living life more fully through the enjoyment of toys and hobbies. In addition to distributing leading products throughout Australia for key partners via its trading business Funtastic, the company recently acquired 100% of the Hobby Warehouse Group in November 2020, including Australian e-commerce websites Toys“R”Us, Babies“R”Us and Hobby Warehouse and the distribution business Mittoni Pty Ltd. The Company changed its name from Funtastic Limited to Toys“R”Us ANZ Limited on the 24 June 2021. Further information is available at corporate.toysrus.com.au

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Toys“R”Us ANZ

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