

Market Announcement

8 June 2023

Black Rock Mining Limited (ASX: BKT) – Trading Halt

Description

The securities of Black Rock Mining Limited ('BKT') will be placed in trading halt at the request of BKT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 13 June 2023 or when the announcement is released to the market.

Issued by

Ben Dawson

Adviser, Listings Compliance



BLACK ROCK
MINING LIMITED

8 June 2023

Scarlette de Lavaine
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: scarlette.delavaine@asx.com.au and tradinghaltsperth@asx.com.au

Dear Scarlette

Black Rock Mining Limited (ASX: BKT) – Request for trading halt

Black Rock Mining Limited (**Company**) requests an immediate trading halt be granted by ASX in respect of its ordinary shares.

The trading halt is requested in connection with a proposed capital raising to be conducted by the Company. In accordance with ASX Listing Rule 17.1, the Company provides the following information:

1. **Reason for trading halt** – the trading halt is requested to allow the capital raising to take place in an orderly fashion.
2. **Duration of the trading halt** – the Company anticipates that the trading halt will remain in place until the earlier of such time as it makes an announcement to the market in relation to the outcome of the capital raising and the commencement of trading on 13 June 2023.
3. **Termination of the trading halt** – the Company anticipates that the trading halt will cease upon it announcing the outcome of the capital raising.
4. **No reason** – the Company is not aware of any reason why the trading halt should not be granted.
5. **Further information** – the Company is not aware of any other information to inform the market about the trading halt.

Yours sincerely

James Doyle
Company Secretary