

ASX RELEASE**6 JUNE 2023****Financing Update**

Kleos Space S.A. (ASX: KSS, Frankfurt: KS1) (Kleos or Company), a space-powered defence & intelligence technology company, provides an update on the voluntary suspension in trading of its listed securities, which commenced on 3 May 2023.

Kleos is pleased to announce it has received further support from the Company's financier, PURE Asset Management Pty Ltd (**Pure**), allowing the draw down of an additional tranche under the Pure facility that will provide working capital for the Company through to 18 June 2023, while a capital-raising transaction is being completed. (See announcement lodged with ASX on 12 August 2022 for details of the Pure facility arrangements).

The Company has signed a mandate with a broker to manage a secured converting note issue, with Pure agreeing to participate in the converting note. The Company has received encouraging indicative interest in the note and is working to close the facility in the coming weeks. This financing will enable the Company to progress against technical, commercial, and corporate milestones in 2023.

- ENDS -

This announcement has been authorised by Executive Director, Andy Bowyer.

For further information, please contact:**Kleos Space S.A.**

Andrew Bowyer

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About Kleos Space S.A.

Kleos is a Space-powered defence & intelligence technology Company with operations in Luxembourg, the U.S. and U.K. Kleos uses RF sensors in Space to collect radio transmissions (RF Data) in key areas of interest around the globe. Collected data is processed through Kleos' proprietary processing platform delivering an intelligence output, in order to efficiently uncover and expose activity on land and sea. Intelligence product customers, including analytics and intelligence entities, license data on a subscription basis (Data-as-a-Service aka DaaS), for government and commercial use cases – aiding better and faster decision making. Kleos' first satellite cluster, the Scouting Mission (KSM), successfully launched in November 2020 and performed as a test and technology demonstration whilst collecting data. The Company's second satellite cluster, the Vigilance Mission, successfully launched in June 2021 and its Patrol Mission launched in April 2022. Kleos' fourth cluster, the Observer Mission, was launched in January 2023. For more information visit: www.kleos.space

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