

29 May 2023

Results of AGM and Board Changes

The results of the Annual General Meeting of First Au Limited (ASX:FAU) (**FAU**) held on 29 May 2023 are enclosed. As set out in the enclosed results of the Annual General Meeting, Resolutions 2, 4A, 5A, 5B, 6A and 6B were passed by shareholders, Resolutions 1, 3, 5C and 7 were not passed by shareholders and Resolutions 4B and 4C were withdrawn by FAU and not put to the meeting.

Resolution 1 related to the adoption of FAU's remuneration report and constituted a "second strike" under section 250U of the Corporations Act. The relevant spill meeting resolution (Resolution 7) was not passed by shareholders and accordingly a spill meeting will not be held.

In accordance with the results of the resolutions, the Board of Directors of FAU now comprises Ryan Skeen (CEO and Managing Director), Daniel Raihani (Director) and Lei Shi (Director). Michael Quinert and Damon O'Meara ceased to be Directors of FAU at the Annual General Meeting.

Released with the authority of the Managing Director.

Enquiries in relation to this announcement please contact:

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About First Au Limited: FAU is an advanced gold and base metals exploration company listed on the Australian Securities Exchange (ASX:FAU) and is trading on the OTC market in the USA (OTC: FRSAF) and is pursuing exploration programs at its 100% owned Gimlet Gold project near Kalgoorlie and Victorian Goldfields Project in East Gippsland.

Monday, 29 May 2023

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Disclosure of Proxy Votes

First Au Limited

First Au Limited Annual General Meeting

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)		
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Non-binding Resolution to Adopt Remuneration Report	P	660,233,014	116,066,761 17.58%	495,316,504 75.02%	1,475,675	48,849,749 7.40%	165,716,510 25.07%	495,316,504 74.93%	1,475,675
2 Approval of 10% Placement Facility	P	692,808,800	608,431,212 87.82%	13,383,678 1.93%	2,430,343	70,993,910 10.25%	684,322,303 98.08%	13,383,678 1.92%	2,430,343
3 Approval of Employee Security Ownership Plan	P	694,039,143	125,876,719 18.14%	496,914,778 71.60%	1,200,000	71,247,646 10.27%	176,025,879 26.16%	496,914,778 73.84%	1,200,000
4A Approval to Issue Options – Ryan Skeen	P	659,739,143	564,124,597 85.51%	24,620,636 3.73%	35,500,000	70,993,910 10.76%	613,220,021 96.02%	25,420,636 3.98%	35,500,000
4B Approval to Issue Options – Michael Quinert	-	Resolution withdrawn							
4C Approval to Issue Options – Damon O'Meara	-	Resolution withdrawn							
5A Appointment of Daniel Raihani as a Director	P	695,239,143	503,680,835 72.45%	120,689,398 17.36%	0	70,868,910 10.19%	503,680,835 71.94%	196,455,489 28.06%	0

			Proxy Votes				Poll Results (if applicable)		
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
5B Appointment of Lei Shi as a Director	P	695,239,143	503,680,835 72.45%	120,689,398 17.36%	0	70,868,910 10.19%	503,680,835 71.94%	196,455,489 28.06%	0
5C Appointment of Christopher Eldridge as a Director	P	632,529,999	18,292,054 2.89%	542,990,299 85.84%	62,709,144	71,247,646 11.26%	18,292,054 2.87%	619,135,126 97.13%	62,709,144
6A Removal of Damon P O'Meara as a Director	P	695,164,143	501,385,348 72.12%	122,909,885 17.68%	75,000	70,868,910 10.19%	501,385,348 71.62%	198,675,976 28.38%	75,000
6B Removal of Michael J Quinert as a Director	P	695,239,143	501,385,348 72.12%	122,984,885 17.69%	0	70,868,910 10.19%	501,385,348 71.61%	198,750,976 28.39%	0
7 Spill Resolution	P	200,260,610	46,911,865 23.43%	104,498,996 52.18%	461,448,079	48,849,749 24.39%	46,911,865 18.18%	211,114,209 81.82%	404,482,615

