

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **BIOXYNE LIMITED**ACN/ARSN **084 464 193****1. Details of substantial holder (1)**Name **BREATHE INTERNATIONAL LIMITED**

ACN/ARSN (if applicable)

The holder became a substantial holder on **19/05/2023****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY SHARES	614,001,384	614,001,384	32.29%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Breathe International Limited	Direct	Ordinary shares 576,268,527
Zonetech Wellness Limited	Indirect	Ordinary shares 37,732,857

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Breathe International Limited	Breathe International Limited	Breathe International Limited	Ordinary shares 576,268,527
Zonetech Wellness Limited	Zonetech Wellness Limited	Zonetech Wellness Limited	Ordinary shares 37,732,857

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Breathe International Limited	19/05/2023	NIL	Consideration for interest held in Breathe Life Sciences Pty	Ordinary shares 576,268,527

- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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