



Announcement Summary

Entity name

SPENDA LIMITED

Date of this announcement

Thursday May 18, 2023

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options with an exercise price of \$0.0175 expiring 15/5/2027	23,500,000	15/05/2023
New class - code to be confirmed	Unlisted Options with an exercise price of \$0.02 expiring 16/5/2027	24,500,000	16/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPENDA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

099084143

1.3 ASX issuer code

SPX

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/5/2023

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options with an exercise price of \$0.0175 expiring 15/5/2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20210419/pdf/44vn9bg4bnr7np.pdf>

Annexure C & D

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01750000

Expiry date

15/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Fully Paid Shares (ASX:SPX)

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20210419/pdf/44vn9bg4bnr7np.pdf>

Annexure D

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

23,500,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options with an exercise price of \$0.02
expiring 16/5/2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

16/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20210419/pdf/44vn9bg4bnr7np.pdf>

Annexure C & D



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02000000	16/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Fully Paid Shares (ASX:SPX)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20210419/pdf/44vn9bg4bnr7np.pdf>

Annexure D

Any other information the entity wishes to provide about the +securities the subject of this notification

Options vest on 30 June 2024 subject to ongoing employment of the option holder at 30 June 2024.

Issue details

Number of +securities

24,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SPX : ORDINARY FULLY PAID	3,266,463,841
SPXO : OPTION EXPIRING 28-JUL-2023	611,395,599

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPXAM : OPTION EXPIRING 15-AUG-2025 EX \$0.042	46,717,490
SPXAE : OPTION EXPIRING 28-JUL-2023 EX 2.5C	4,500,000
SPXAK : OPTION EXPIRING 15-JUN-2025 EX \$0.0175	18,250,000
SPXAL : OPTION EXPIRING 15-JUN-2027 EX \$0.0175	156,000,000
SPXAH : OPTION EXPIRING 02-MAR-2024 EX \$0.135	50,000,000
SPXAJ : OPTION EXPIRING 25-FEB-2026 EX \$0.084	60,000,000
New class - code to be confirmed : Unlisted Options with an exercise price of \$0.0175 expiring 15/5/2027	23,500,000
New class - code to be confirmed : Unlisted Options with an exercise price of \$0.02 expiring 16/5/2027	24,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

48,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No

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