



Announcement Summary

Entity name

SPENDA LIMITED

Date of this announcement

Thursday May 18, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options with an exercise price of \$0.0175 expiring 15/5/2027	23,500,000	15/05/2023
New class - code to be confirmed	Unlisted Options with an exercise price of \$0.02 expiring 16/5/2027	24,500,000	16/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPENDA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

099084143

1.3 ASX issuer code

SPX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security descriptionUnlisted Options with an exercise price of \$0.0175
expiring 15/5/2027**+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20210419/pdf/44vn9bg4bnr7np.pdf>

Annexure C & D

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01750000

Expiry date

15/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Fully Paid Shares (ASX:SPX)



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20210419/pdf/44vn9bg4bmr7np.pdf>

Annexure D

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

23,500,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options with an exercise price of \$0.02
expiring 16/5/2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

16/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20210419/pdf/44vn9bg4bmr7np.pdf>

Annexure C & D



Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

16/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Fully Paid Shares (ASX:SPX)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://announcements.asx.com.au/asxpdf/20210419/pdf/44vn9bg4bmr7np.pdf>

Annexure D

Any other information the entity wishes to provide about the +securities the subject of this notification

Options vest on 30 June 2024 subject to ongoing employment of the option holder at 30 June 2024.

Issue details

Number of +securities

24,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SPX : ORDINARY FULLY PAID	3,266,463,841
SPXO : OPTION EXPIRING 28-JUL-2023	611,395,599

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPXAM : OPTION EXPIRING 15-AUG-2025 EX \$0.042	46,717,490
SPXAE : OPTION EXPIRING 28-JUL-2023 EX 2.5C	4,500,000
SPXAK : OPTION EXPIRING 15-JUN-2025 EX \$0.0175	18,250,000
SPXAL : OPTION EXPIRING 15-JUN-2027 EX \$0.0175	156,000,000
SPXAH : OPTION EXPIRING 02-MAR-2024 EX \$0.135	50,000,000
SPXAJ : OPTION EXPIRING 25-FEB-2026 EX \$0.084	60,000,000
New class - code to be confirmed : Unlisted Options with an exercise price of \$0.0175 expiring 15/5/2027	23,500,000
New class - code to be confirmed : Unlisted Options with an exercise price of \$0.02 expiring 16/5/2027	24,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

48,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No