

Market Announcement

15 May 2023

Pivotal Metals Limited (ASX: PVT) – Suspension from Quotation

Description

The securities of Pivotal Metals Limited ('PVT') will be suspended from quotation immediately under Listing Rule 17.2, at the request of PVT, pending the release of an announcement in relation to a capital raising.

Issued by

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15 May 2023

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To whom it may concern

Pivotal Metals Limited - Request for Voluntary Suspension

Further to the request on 11 May 2023 for the securities of Pivotal Metals Limited ("Pivotal") to be placed in trading halt, Pivotal hereby requests that its securities be placed in voluntary suspension in accordance with ASX Listing Rule 17.2 pending an update on the Company's capital raise.

Pivotal requests that the voluntary suspension ends on the date of the release of the anticipated announcement, in any case no later than the commencement of trading on Tuesday, 16 May 2023.

Pivotal is not aware of any reason why the voluntary suspension should not be granted, nor any other information necessary to inform the market about the suspension.

The Board of Directors of Pivotal Metals Limited authorised for this announcement to be given to ASX.

For further information contact:

Steven Turner Managing Director