Market Announcement



11 May 2023

Pivotal Metals Limited (ASX: PVT) – Trading Halt

Description

The securities of Pivotal Metals Limited ('PVT') will be placed in trading halt at the request of PVT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 15 May 2023 or when the announcement is released to the market.

Issued by

Nicholas Mountain Adviser, Listings Compliance

11 May 2023

Trading Halts Perth ASX Limited Level 40, 152 – 158 St Georges Terrace PERTH WA 6000

Via Email: tradinghaltsperth@asx.com.au

To whom it may concern

Pivotal Metals Limited - Request for Trading Halt

Pivotal Metals Limited ("Pivotal") hereby requests a trading halt from ASX effective immediately, pending the release of an announcement to the market relating to a capital raise.

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Pivotal requests the trading halt last from receipt of the request until the release of the announcement, in any case no later than the commencement of trading on Monday, 15 May 2023.

Pivotal is not aware of any reason why the trading halt should not be granted.

Pivotal is not aware of any other information necessary to inform the market about the trading halt.

For further information contact:

Steven Turner Managing Director