



Announcement Summary

Entity name

TOYS'R'US ANZ LIMITED

Date of this announcement

Wednesday May 10, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrant over 18,000,000 Ordinary Shares	1	28/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOYS'R'US ANZ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

063886199

1.3 ASX issuer code

TOY

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/5/2023

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Warrant issued under Finance Agreement as announced to ASX on 28 July 2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Warrant over 18,000,000 Ordinary Shares

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

28/7/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to ASX announcements 28 July 2022 and 05 May 2023.



Issue details

Number of +securities

1

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued in accordance with terms of Finance Facility Agreement

Purpose of the issue

Other

Additional Details

Issued in accordance with terms of Finance Facility Agreement

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TOY : ORDINARY FULLY PAID	863,086,674

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TOYAG : SERVICE RIGHTS	500,000
TOYAH : OPTION EXPIRING 01-NOV-2024 EX \$0.166	10,180,305
TOYAD : OPTION EXPIRING 01-NOV-2023 EX \$0.138	10,149,450
TOYAI : OPTION EXPIRING 01-NOV-2025 EX \$0.199	10,357,040
TOYAF : OPTION EXPIRING 01-MAY-2025 EX \$0.138	1,691,956
New class - code to be confirmed : Warrant over 18,000,000 Ordinary Shares	1



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1 Warrant over 18,000,000 ordinary shares

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A

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