

#### **Announcement Summary**

# **Entity name**

TOYS'R'US ANZ LIMITED

#### Date of this announcement

Wednesday May 10, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date	
New class - code to be confirmed	Warrant over 18,000,000 Ordinary Shares	1	28/07/2022	

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

TOYS'R'US ANZ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

**ACN** 

063886199

1.3 ASX issuer code

TOY

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

10/5/2023



Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Warrant issued under Finance Agreement as announced to ASX on 28 July 2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

# New +securities ASX +security code +Security description New class - code to be confirmed Warrant over 18,000,000 Ordinary Shares ISIN code +Security type Other Date the +securities the subject of this notification were issued 28/7/2022 Will all the +securities issued in this class rank equally in all respects from their issue date? Yes Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued. Any other information the entity wishes to provide about the +securities the subject of this notification Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B Please refer to ASX announcements 28 July 2022 and 05 May 2023.



#### Issue details

#### Number of +securities

1

Were the +securities issued for a cash consideration?

€ No

Please describe the consideration being provided for the +securities

Issued in accordance with terms of Finance Facility Agreement

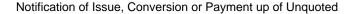
Purpose of the issue

Other

TOLDELSOUSI (126 OUI)

**Additional Details** 

Issued in accordance with terms of Finance Facility Agreement





#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

TOY: ORDINARY FULLY PAID 863,086,674

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

TOYAG : SERVICE RIGHTS 500,000

TOYAH: OPTION EXPIRING 01-NOV-2024 EX \$0.166 10,180,305

TOYAD: OPTION EXPIRING 01-NOV-2023 EX \$0.138 10,149,450

TOYAI : OPTION EXPIRING 01-NOV-2025 EX \$0.199 10,357,040

TOYAF: OPTION EXPIRING 01-MAY-2025 EX \$0.138 1,691,956

New class - code to be confirmed: Warrant over 18,000,000 Ordinary Shares



#### Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? ☑ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? 
☑ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1 Warrant over 18,000,000 ordinary shares

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
☑ N/A