



Announcement Summary

Entity name

TOYS'R'US ANZ LIMITED

Date of this announcement

Wednesday May 10, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrant over 18,000,000 Ordinary Shares	1	28/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOYS'R'US ANZ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

063886199

1.3 ASX issuer code

TOY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Warrant issued under Finance Agreement as announced to ASX on 28 July 2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Warrant over 18,000,000 Ordinary Shares

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

28/7/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to ASX announcements 28 July 2022 and 05 May 2023.



Issue details

Number of +securities

1

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued in accordance with terms of Finance Facility Agreement

Purpose of the issue

Other

Additional Details

Issued in accordance with terms of Finance Facility Agreement



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TOY : ORDINARY FULLY PAID	863,086,674

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TOYAG : SERVICE RIGHTS	500,000
TOYAH : OPTION EXPIRING 01-NOV-2024 EX \$0.166	10,180,305
TOYAD : OPTION EXPIRING 01-NOV-2023 EX \$0.138	10,149,450
TOYAI : OPTION EXPIRING 01-NOV-2025 EX \$0.199	10,357,040
TOYAF : OPTION EXPIRING 01-MAY-2025 EX \$0.138	1,691,956
New class - code to be confirmed : Warrant over 18,000,000 Ordinary Shares	1



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1 Warrant over 18,000,000 ordinary shares

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ N/A