



Announcement Summary

Entity name

TOYS'R'US ANZ LIMITED

Date of this announcement

Wednesday May 10, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Share Appreciation Rights	130,000	14/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOYS'R'US ANZ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

063886199

1.3 ASX issuer code

TOY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Share Appreciation Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

14/10/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02297813>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

130,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TOY : ORDINARY FULLY PAID	863,086,674

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TOYAG : SERVICE RIGHTS	500,000
TOYAH : OPTION EXPIRING 01-NOV-2024 EX \$0.166	10,180,305
TOYAD : OPTION EXPIRING 01-NOV-2023 EX \$0.138	10,149,450
TOYAI : OPTION EXPIRING 01-NOV-2025 EX \$0.199	10,357,040
TOYAF : OPTION EXPIRING 01-MAY-2025 EX \$0.138	1,691,956
New class - code to be confirmed : Share Appreciation Rights	130,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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