



Market Announcement

3 May 2023

Impact Minerals Limited (ASX: IPT) – Trading Halt

Description

The securities of Impact Minerals Limited ('IPT') will be placed in trading halt at the request of IPT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 5 May 2023 or when the announcement is released to the market.

Issued by

Scarlette de Lavaine

Adviser, Listings Compliance

For personal use only

3 May 2023

Mr Damian Dinelli
Senior adviser, Listings Compliance
ASX Compliance Pty Ltd
Level 40 Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: tradinghaltspert@asx.com.au

Dear Damian

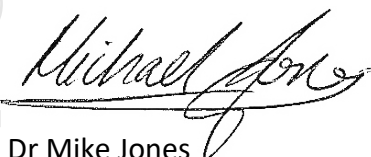
**TRADING HALT REQUEST
IMPACT MINERALS LIMITED**

Pursuant to ASX Listing Rule 17.1, Impact Minerals Limited (ASX:**IPT**) (“the Company”) requests an immediate trading halt in its securities.

In accordance with ASX Listing Rule 17.1, the Company advises that:

1. the trading halt is requested pending the release of an announcement in relation to an issue of securities pursuant to the Lake Hope transaction;
2. the Company requests that the trading halt remain in place until the earlier of the Company releasing an announcement or the commencement of trading on Friday, 5 May 2023; and
3. the Company is not aware of any other information to inform the market about the trading halt.

By order of the Board



Dr Mike Jones
Managing Director

