

Market Announcement

28 April 2023

Impact Minerals Limited (ASX: IPT) – Suspension from Quotation

Description

The securities of Impact Minerals Limited ('IPT') will be suspended from quotation immediately under Listing Rule 17.2, at the request of IPT, pending the release of an announcement regarding a capital raising.

Issued by

Ben Dawson

Adviser, Listings Compliance

28 April 2023

Ms Shannon Nicholson
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Dear Shannon

IMPACT MINERALS LIMITED - REQUEST FOR VOLUNTARY SUSPENSION

Pursuant to ASX Listing Rule 17.2, Impact Minerals Limited (ASX:IPT) ("the Company") requests a voluntary suspension of its securities from the commencement of trading on Friday 28 April 2023.

The Company provides the following information regarding this request:

1. The reason for the voluntary suspension is for the Company to manage its continuous disclosure obligations whilst finalising the completion of the capital raising announced to ASX on Wednesday 26 April 2023.
2. The Company requests that the suspension continue until the commencement of trading on Monday 1 May 2023 or until the release of an announcement regarding the matter referred to above, whichever is the earlier.
3. The event that will end the voluntary suspension is the announcement referred to in paragraph 2.

The Company is not aware of any reasons why the voluntary suspension should not be granted. There is no other information necessary to inform the market about the voluntary suspension and the ASX has not asked for any other information.

By order of the Board



Bernard Crawford
Company Secretary