

Rights Issue timetable update

Melbourne, Australia, 27 April 2023: AD1 Holdings Limited ('AD1', the 'Company' or the 'Group') (ASX: AD1), refers to its a non-renounceable pro-rata rights issue of 2 fully paid ordinary shares (**New Shares**) for every 7 Shares held by eligible shareholders to raise up to approximately \$1 million (**Entitlement Offer**) and its extension announcement of 26 April 2023.

The Company hereby confirms the following indicative timetable set out in the Entitlement Issue offer is replaced with the timetable set out below.

Key indicative dates*

| | |
|---|---------------|
| Announcement of Entitlement Offer | 30 March 2023 |
| Record Date for the Entitlement Offer on 7pm (AEST) | 4 April 2023 |
| Despatch of Offer Booklet and Entitlement and Acceptance Form to Eligible Shareholders | 11 April 2023 |
| Entitlement Offer opens | 11 April 2023 |
| Last day to extend the closing date of the Offer | 3 May 2023 |
| Entitlement Offer closes 5.00 pm (AEST) | 8 May 2023 |
| Trading in the new securities commences on deferred settlement basis | 9 May 2023 |
| Issue of New Shares under the Entitlement Offer | 12 May 2023 |
| Normal trading of New Shares issued under the Entitlement Offer expected to commence on ASX | 15 May 2023 |

**The above timetable is indicative only and subject to change. The quotation of Shares is subject to ASX approval. Subject to the ASX Listing Rules and Corporations Act and other applicable laws, the Company reserve the right to vary these dates, including the Closing Date, without notice, including extending the period of the Entitlement Offer or accepting law applications, either generally or in particular cases or bringing forward the Closing Date at its discretion. Any extension of the Entitlement Offer will have a consequential effect on the issue date of the Shares.*

END

This release has been authorised by the Board of Directors of the Company.

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About AD1 Holdings

AD1 Holdings is a technology company with a growing portfolio of market-leading software businesses. We build, manage, and acquire best of breed, high potential software businesses that develop specialised software solutions to address the specific needs of the global workforce. The Company currently operates in two main verticals being 'HR Services' and 'Niche Services'. Under HR services the company provides talent recruitment solutions in the form of ApplyDirect and Jobtale and mentoring products under the Art of Mentoring banner. The Company also operates Utility Software Solutions which specialises in SaaS hosted customer interface solutions (CIS) and Business Process Outsourcing (BPO) services for energy providers.

For more information



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