

Market Announcement

26 April 2023

Impact Minerals Limited (ASX: IPT) – Trading Halt

Description

The securities of Impact Minerals Limited ('IPT') will be placed in trading halt at the request of IPT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 28 April 2023 or when the announcement is released to the market.

Issued by

Ben Dawson

Adviser, Listings Compliance



26 April 2023

Ms Shannon Nicholson Principal Adviser, Listings Compliance ASX Compliance Pty Ltd Level 40 Central Park 152-158 St George's Terrace PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Shannon

IMPACT MINERALS LIMITED - REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Impact Minerals Limited (ASX:IPT) ("the Company") requests an immediate trading halt in its securities.

In accordance with ASX Listing Rule 17.1, the Company advises that:

- 1. the trading halt is requested pending the release of an announcement in relation to a capital raising;
- 2. the Company requests that the trading halt remain in place until the earlier of the Company releasing an announcement or the commencement of trade on Friday, 28 April 2023; and
- 3. the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

By order of the Board

Bernard Crawford Company Secretary

AB Crown-d.

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