

**Despatch of Target's Statement**  
**Takeover Bid for Breaker Resources NL**

Breaker Resources NL (ASX: BRB; the **Company** or **Breaker**) advises it has today completed the despatch of its Target's Statement dated 11 April 2023 which contains a response to the off-market takeover bid by Ramelius Resources Limited (ASX: RMS) through its wholly-owned subsidiary Ramelius Kalgoorlie Pty Ltd to acquire all of your shares in Breaker Resources NL.

**Your Directors unanimously recommend that you**

**ACCEPT**

the Offer from the Bidder to acquire all of your Breaker Shares on the basis of 1 Ramelius Share for every 2.82 Breaker Shares in the absence of a Superior Proposal

The Target's Statement can be located on the Company's website at <https://www.breakerresources.com.au/wp-content/uploads/announcements/Lodgement-of-Target-Statement.pdf>

*This announcement has been authorised for release by the Board of Breaker Resources NL.*

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