

ASX Announcement
12 April 2023

NORTHERN STAR CLOSES US\$600M OF SENIOR GUARANTEED NOTES OFFERING

Northern Star Resources Limited (ASX: NST) (“Northern Star”) is pleased to announce the closing of the previously announced offering of US\$600 million of senior guaranteed notes due in April 2033 (“Notes”).

The Notes were issued by Northern Star in an offering to persons in the United States reasonably believed to be qualified institutional buyers pursuant to Rule 144A under the United States Securities Act of 1933, as amended (the “Securities Act”), and to certain persons outside the United States in offshore transactions in reliance on Regulation S under the Securities Act.

The Notes will be guaranteed by certain wholly owned subsidiaries of Northern Star.

The cash proceeds from the offering will be used for general corporate purposes, including capital expenditures. Such capital expenditures may include the KCGM Expansion Project if and when a final investment decision approving the project is made.

Disclaimer

This announcement does not constitute an offer to sell, or the solicitation of any offer to buy, the Notes or any other securities. Any offer of the Notes will be made only by means of a private offering memorandum. The Notes have not been, and will not be, registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States or any jurisdiction outside the United States and Notes may not be offered or sold within the United States or to, or for the account or benefit of, “U.S. persons” (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws.

This announcement includes “forward-looking statements” within the meaning of the United States Securities Exchange Act of 1934, as amended. Forward-looking statements inherently involve known and unknown risks and uncertainties. Northern Star provides no assurance that the forward-looking statements contained herein will prove accurate, and no undue reliance should be placed on any forward-looking statements.

About Us

Northern Star is a global gold mining company. Our purpose is to generate superior returns for our shareholders while providing positive benefits for our stakeholders through operational effectiveness, exploration and active portfolio management.

Authorised for release to the ASX by Stuart Tonkin, Managing Director & CEO.

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