Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme	BNK Banking Corporation Limited
ACN/ARSN	087 651 849
1. Details of substantial holder (1)	
Name	Firstmac Limited and associates included at 'Annexure A'
ACN/ARSN (if applicable)	As per 'Annexure A'

The holder became a substantial holder on

28 / 03 / 2023

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary (FPO)	23,625,162	23,625,162	19.90%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Firstmac Limited	Registered Holder	10,823,650 (FPO)
Todlaw Pty Ltd as trustee for The Cannon Trust	Registered Holder	10,917,388 (FPO)
Nationale SMSF Pty Ltd ATF Nationale Super Fund	Registered Holder	1,884,124 (FPO)

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Firstmac Limited	Firstmac Limited	Firstmac Limited	10,823,650 (FPO)
Todlaw Pty Ltd as trustee for The Cannon Trust	Todlaw Pty Ltd as trustee for The Cannon Trust	Todlaw Pty Ltd as trustee for The Cannon Trust	10,917,388 (FPO)
Nationale SMSF Pty Ltd ATF Nationale Super Fund	Nationale SMSF Pty Ltd ATF Nationale Super Fund	Nationale SMSF Pty Ltd ATF Nationale Super Fund	1,884,124 (FPO)

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
Firstmac Limited	28/03/2023	\$6,337,964.00		9,054,234 (FPO)
Todlaw Pty Ltd as trustee for The Cannon Trust	28/03/2023	\$4,887,672.00		6,982,388 (FPO)
Nationale SMSF Pty Ltd ATF Nationale Super Fund	28/03/2023	\$1,299,900.00		1,857,000 (FPO)

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Refer 'Annexure A'	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
Firstmac Limited	Level 40, Riverside Centre, 123 Eagle	
	Street, Brisbane, QLD 4000	
Todlaw Pty Ltd as trustee for The	Central Plaza One, Level 38, 345 Queen	
Cannon Trust	Street, Brisbane, QLD 4000	
Nationale SMSF Pty Ltd as trustee for	Central Plaza One, Level 38, 345 Queen	
The Nationale Super Fund	Street, Brisbane, QLD 4000	

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print name	Kim David Cannon	Capacity Director
sign here	de le	date 28 / 03 / 2023

'Annexure A' - Firstmac and Associates

This is Annexure A of 2 pages referred to in Form 603 - Notice of initial substantial holder

Company/Individual's	ACN/ARSN (if	Nature of	Address
name	applicable)	relevant	
		interest or	
Win and Banasia Canan	27/2	association	Hait 105 40 Harry Obrack
Kim and Aspasia Cannon	N/A	Jointly control Todlaw Pty Ltd	Unit 105, 42 Ferry Street, Kangaroo Point, OLD 4169
		(as trustee for	Rangaroo Forne, QLD 4109
		the Cannon	
		Trust)	
Todlaw Pty Ltd	010 480 083	Controls	Central Plaza One, Level
		Firstmac	38, 345 Queen Street,
		Limited	Brisbane, QLD 4000
Nationale SMSF Pty Ltd	664 637 361	Associate of	Central Plaza One, Level
		Todlaw Pty Ltd	38, 345 Queen Street,
		and Firstmac	Brisbane, QLD 4000
Firstmac Limited	094 145 963	Limited Associate of	Level 40, Riverside Centre,
FIRSUMAC LIMITED	094 145 965	Todlaw Pty Ltd	123 Eagle Street, Brisbane,
		and Nationale	OLD 4000
		SMSF Pty Ltd	
Customer Service Line	111 381 778	Associate of	Level 40, Riverside Centre,
Pty Ltd		Firstmac	123 Eagle Street, Brisbane,
		Limited	QLD 4000
First Mortgage Company	099 125 318	Associate of	Level 40, Riverside Centre,
Pty Ltd		Firstmac	123 Eagle Street, Brisbane,
Firstmas Mortgages Ptv	113 338 686	Limited Associate of	QLD 4000 Level 40, Riverside Centre,
Firstmac Mortgages Pty Ltd	113 336 666	Firstmac	123 Eagle Street, Brisbane,
100		Limited	QLD 4000
Firstmac Origination Pty	112 675 680	Associate of	Level 40, Riverside Centre,
Ltd		Firstmac	123 Eagle Street, Brisbane,
		Limited	QLD 4000
Firstmac Services Pty	113 336 431	Associate of	Level 40, Riverside Centre,
Ltd		Firstmac	123 Eagle Street, Brisbane,
The state of the s	000 105 000	Limited	QLD 4000
Tonto Investments Pty Ltd	099 125 283	Associate of Firstmac	Level 40, Riverside Centre, 123 Eagle Street, Brisbane,
ECC.		Limited	QLD 4000
Tonto Systems Pty Ltd	113 513 367	Associate of	Level 40, Riverside Centre,
		Firstmac	123 Eagle Street, Brisbane,
		Limited	QLD 4000
Firstmac Risk Retention	624 813 074	Associate of	Level 40, Riverside Centre,
Pty Ltd		Firstmac	123 Eagle Street, Brisbane,
	400 407 000	Limited	QLD 4000
MCU Services Pty Ltd	630 495 920	Associate of Firstmac	Level 40, Riverside Centre,
		Limited	123 Eagle Street, Brisbane, OLD 4000
Firstmac Holdings Ltd	621 282 157	Associate of	Level 40, Riverside Centre,
		Firstmac	123 Eagle Street, Brisbane,
		Limited	QLD 4000
Maleny Money Pty Ltd	632 406 770	Associate of	Level 40, Riverside Centre,
		Firstmac	123 Eagle Street, Brisbane,
		Limited	QLD 4000
Firstmac Risk Retention	632 718 480	Associate of	Level 40, Riverside Centre,
No. 2 Pty Ltd		Firstmac	123 Eagle Street, Brisbane,
Firstmac Risk Retention	633 241 782	Limited Associate of	QLD 4000 Level 40, Riverside Centre,
No. 3 Pty Ltd	033 241 /02	Firstmac	123 Eagle Street, Brisbane,
5 10, 10d		Limited	QLD 4000
Firstmac Risk Retention	636 725 034	Associate of	Level 40, Riverside Centre,
No. 4 Pty Ltd		Firstmac	123 Eagle Street, Brisbane,
		Limited	QLD 4000
	649 611 414	Associate of	Level 40, Riverside Centre,
Firstmac Risk Retention	040 011 414		Level 10, Kilverblue centre,
Firstmac Risk Retention No. 5 Pty Ltd	045 011 414	Firstmac Limited	123 Eagle Street, Brisbane, QLD 4000

Firstmac Risk Retention	650 579 552	Associate of	Level 40, Riverside Centre,
No. 6 Pty Ltd		Firstmac	123 Eagle Street, Brisbane,
		Limited	QLD 4000
Firstmac Risk Retention	655 246 352	Associate of	Level 40, Riverside Centre,
No. 7 Pty Ltd		Firstmac	123 Eagle Street, Brisbane,
		Limited	QLD 4000
Firstmac Risk Retention	663 906 287	Associate of	Level 40, Riverside Centre,
No. 8 Pty Ltd		Firstmac	123 Eagle Street, Brisbane,
		Limited	QLD 4000
Firstmac Mezzanine Pty	664 225 638	Associate of	Level 40, Riverside Centre,
Ltd		Firstmac	123 Eagle Street, Brisbane,
		Limited	QLD 4000

Signature

print name	Kim David Cannon	Capacity Director
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