



Announcement Summary

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**Entity name**

ROOTS SUSTAINABLE AGRICULTURAL TECHNOLOGIES LTD

**Applicable security for the reorganisation**

ROO

CHESS DEPOSITARY INTERESTS 1:1

**Announcement Type**

New Announcement

**Date of this announcement**

20/3/2023

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

23/3/2023

**Record Date**

24/3/2023

**Issue Date**

31/3/2023

**Additional Information**

N/A

Refer to below for full details of the announcement



## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

ROOTS SUSTAINABLE AGRICULTURAL TECHNOLOGIES LTD

**1.2 Registered Number Type**

ARBN

**Registration Number**

619754540

**1.3 ASX issuer code**

ROO

**1.4 The announcement is** New announcement**1.5 Date of this announcement**

20/3/2023

**1.6 Securities affected by the consolidation or split****ASX +Security Code**

ROO

**ASX +Security Description**

CHESS DEPOSITARY INTERESTS 1:1

## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals****Approval/Condition**

+Security holder approval

**Date for determination**

20/3/2023

**Is the date estimated or actual?**



Actual

Approval  
received/condition met?

Yes

**Comments****Part 3 - Consolidation or split timetable and details**

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**3.1 +Record date**

24/3/2023

**3.2 Date of +security holder meeting**

20/3/2023

**3.2a Effective date of consolidation or split**

21/3/2023

**3.3 Last day for trading in the pre consolidation or split +securities**

22/3/2023

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

23/3/2023

**3.5 Record date**

24/3/2023

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

27/3/2023

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

31/3/2023

**3.8 Trading starts on a normal T+2 basis**

3/4/2023

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

5/4/2023

**Part 4 - Event type and details**

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**4.1 The event is** +Security consolidation



**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

12

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

**ASX +Security Code**

ROO

**ASX +Security Description**

CHESS DEPOSITARY INTERESTS 1:1

**Quoted/unquoted**

Quoted

**Number on issue pre  
consolidation or split**

1,039,219,644

**Number on issue post  
consolidation or split**

86,601,637

**Estimate/Actual**

Estimated

Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

Please refer to Notice of Meeting lodged with ASX on 24 February 2023 for full details of the Consolidation.

**Foreign ISIN Notice.**

**6.2 Additional information for inclusion in the Announcement Summary**

N/A