



Announcement Summary

Entity name

ROOTS SUSTAINABLE AGRICULTURAL TECHNOLOGIES LTD

Applicable security for the reorganisation

ROO

CHESS DEPOSITARY INTERESTS 1:1

Announcement Type

New Announcement

Date of this announcement

20/3/2023

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

23/3/2023

Record Date

24/3/2023

Issue Date

31/3/2023

Additional Information

N/A

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ROOTS SUSTAINABLE AGRICULTURAL TECHNOLOGIES LTD

1.2 Registered Number Type

ARBN

Registration Number

619754540

1.3 ASX issuer code

ROO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/3/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code

ROO

ASX +Security Description

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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition

+Security holder approval

Date for determination

20/3/2023

Is the date estimated or actual?

☒



Actual

Approval
received/condition met?

Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

24/3/2023

3.2 Date of +security holder meeting

20/3/2023

3.2a Effective date of consolidation or split

21/3/2023

3.3 Last day for trading in the pre consolidation or split +securities

22/3/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

23/3/2023

3.5 Record date

24/3/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

27/3/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

31/3/2023

3.8 Trading starts on a normal T+2 basis

3/4/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

5/4/2023

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

12

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

ROO

ASX +Security Description

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Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

1,039,219,644

**Number on issue post
consolidation or split**

86,601,637

Estimate/Actual☒ Estimated

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Please refer to Notice of Meeting lodged with ASX on 24 February 2023 for full details of the Consolidation.

Foreign ISIN Notice.**6.2 Additional information for inclusion in the Announcement Summary**

N/A