

ASX Announcement (ASX: HLS)

ASX Limited
Market Announcements Office
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

20 March 2023



ACN 064 530 516
REGISTERED OFFICE:
Level 22
161 Castlereagh Street
SYDNEY NSW 2000
+61 2 9432 9400
healius.com.au

Off-market takeover bid from Australian Clinical Labs Limited (ASX:ACL)

Healius Limited (ASX: HLS) (**Healius**) confirms receipt of an off-market takeover bid from Australian Clinical Labs Limited (ASX: ACL).

The Board of Healius advises shareholders to take no action in respect of ACL's takeover offer.

The Board will evaluate the offer and ACL's bidder's statement and provide shareholders with a recommendation in due course. Until then, there is no need for shareholders to take any action.

Healius will keep its shareholders fully informed of any further developments.

ENDS

For further information contact:

Analysts and Media:

Janet Payne
Group Executive, Corporate Affairs
Mobile: +61 409 995 517

Shareholders:

Computershare Investor Centre
Phone: 1300 850 505
<https://www.computershare.com/au>

For over 30 years Healius has been one of Australia's leading healthcare companies, committed to supporting quality, affordable and accessible healthcare for all Australians. Today, Healius has two core diagnostics businesses, pathology and imaging. Through its unique footprint of centres and its 11,000 employees, Healius provides Australia-wide specialty diagnostic services to consumers and their referring practitioners.

Authorised by the Chair.