

## Issue of securities following Extraordinary General Meeting

Sydney | New York, 16 March 2023 – [Douugh](#) Ltd (ASX: DOU), the consumer fintech company on a mission to empower everyday people to grow & manage their money by creating winning habits through a financial super app, advises that further to its Extraordinary General Meeting (EGM) held on 7 March 2023, the following securities will be issued:

- 120,312,500 Listed options with an expiry of 31 August 2024 and an exercise price of \$0.04. These options, combined with 73,767,878 previously unlisted options (on the same terms) form a new listed class which will trade on ASX as DOUO;
- Of the above, director Mr Andrew Taylor will receive 1,562,500 Listed options attaching to his participation in the December 2022 Placement of 1,562,500 Fully Paid Ordinary Shares – which was approved by shareholders at the EGM;
- 20,000,000 Unlisted options will be issued to Canaccord Genuity as Lead Manager to the Placement with an expiry 3 years from date of issue and an exercise price of \$0.024, as detailed in the EGM notice;
- 3,000,000 Performance rights to director Mr Derek Hall under the Employee Incentive Securities Plan on the terms and conditions set out in the EGM notice.

The Listed options are issued under the Prospectus lodged on ASX on 9 March 2023.

Appendix 3Ys are attached and Appendix 2As for the Shares and Listed options and Appendix 3Gs for the Unlisted options and Performance rights follow.

### Cleansing notice

The Corporations Act 2001 (“Act”) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the 1,562,500 shares issued will fall within the exemption in section 708A(5) of the Act. Pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Corporations Act”), Douugh Technologies Ltd (ASX:DOU) the Company) gives notice that:

- a) the Company issued the shares without disclosure under Part 6D.2 of the Corporations Act; and
- b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and section 674 of the Corporations Act; and
- c) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

--End--

### About Douugh

[Douugh](#) is a consumer fintech, on a mission to empower everyday people to grow & manage their money by creating winning habits through a financial super app.

For more information contact:

**Investor**

[info@dough.com](mailto:info@dough.com)

**Media**

[press@dough.com](mailto:press@dough.com)

*ASX release authorised by the Company Secretary on behalf of the Board of Directors of Dough Limited.*

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> Dough Limited
<b>ABN</b> 41 108 042 593

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mr Andrew Taylor
<b>Date of last notice</b>	23 December 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	The Digital Bakery Limited
<b>Date of change</b>	16 March 2023
<b>No. of securities held prior to change</b>	240,241,191 Fully paid ordinary shares  17,425,147 Performance shares  52,275,440 Unlisted options ex \$0.04, expiry 4 years from issue (Listed effective 16 March 2023)  27,000,000 Performance rights
<b>Class</b>	Fully paid ordinary shares (Shares) Listed options
<b>Number acquired</b>	1,562,500 Shares 1,562,500 Listed options
<b>Number disposed</b>	nil

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Shares: \$25,000 (\$0.016 per Share) Listed options: nil, free attaching
<b>No. of securities held after change</b>	241,803,691 Fully paid ordinary shares  17,425,147 Performance shares  53,837,940 Listed options ex \$0.04, expiry 4 years from issue  27,000,000 Performance rights
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Shares and Listed Options, following approval by shareholders at the General Meeting held on 7 March 2023 for the Director to participate in the December 2022 Placement.

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

+ See chapter 19 for defined terms.

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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<sup>+</sup> See chapter 19 for defined terms.

# Appendix 3Y

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Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> Douugh Limited
<b>ABN</b> 41 108 042 593

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mr Derek Hall
<b>Date of last notice</b>	30 November 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	
<b>Date of change</b>	16 March 2023
<b>No. of securities held prior to change</b>	300,000 Fully paid ordinary shares
<b>Class</b>	Performance rights
<b>Number acquired</b>	3,000,000 Performance rights
<b>Number disposed</b>	nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	nil
<b>No. of securities held after change</b>	300,000 Fully paid ordinary shares 3,000,000 Performance rights

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Grant of Performance rights approved by shareholders at the General Meeting held on 7 March 2023.
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#### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

#### Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

<sup>+</sup> See chapter 19 for defined terms.