



## Announcement Summary

**Entity name**

BETMAKERS TECHNOLOGY GROUP LTD

**Announcement Type**

New announcement

**Date of this announcement**

Friday March 10, 2023

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BET	ORDINARY FULLY PAID	822,533	10/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BETMAKERS TECHNOLOGY GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

164521395

**1.3 ASX issuer code**

BET

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/3/2023

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## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)  
ASX +security code and description**

BETAZ : SERVICE RIGHTS

**TO (Existing Class)  
ASX +security code and description**

BET : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

155,867

**The first date the options were exercised or other +convertible securities were converted**

10/3/2023

**The last date the options were exercised or other +convertible securities were converted**

10/3/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Anna Massion-Greenberg	Anna Massion-Greenberg	124,587
Rebekah Ruth Giles	Mrs Rebekah Ruth Giles	31,280



**Issue date**

10/3/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

155,867

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Upon satisfaction of relevant vesting conditions, 155,867 Service Rights issued to certain Non-Executive Directors have vested and been converted into 155,867 Fully Paid Ordinary Shares.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.275000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to the Company's long term incentive plan (last approved by shareholders at the Annual General Meeting held on 22 November 2021) for more information:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02437782-2A1331992?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02437782-2A1331992?access_token=83ff96335c2d45a094df02a206a39ff4)

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

BETAR : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

BET : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other**

**The first date the options were exercised or other +convertible**

**The last date the options were exercised or other +convertible**



**+convertible securities that were converted**

666,666

**securities were converted**

10/3/2023

**securities were converted**

10/3/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

10/3/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

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Issue details

**Number of +securities to be quoted**

666,666

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Upon satisfaction of relevant vesting conditions, 666,666 Performance Rights issued to certain Advisors of the Company have vested and been converted into 666,666 Fully Paid Ordinary Shares.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.275000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to the Company's long term incentive plan (last approved by shareholders at the Annual General Meeting held on 22 November 2021) for more information:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02437782-2A1331992?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02437782-2A1331992?access_token=83ff96335c2d45a094df02a206a39ff4)

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BET : ORDINARY FULLY PAID	942,874,934

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BETAT : OPTION EXPIRING 30-SEP-2023 EX \$0.50	800,000
BETAU : OPTION EXPIRING 30-SEP-2023 EX \$0.45	1,000,000
BETAV : OPTION EXPIRING 31-OCT-2023 EX \$0.50	250,000
BETAR : PERFORMANCE RIGHTS	38,083,334
BETAZ : SERVICE RIGHTS	455,084