



Announcement Summary

Entity name

STRUCTURAL MONITORING SYSTEMS PLC

Announcement Type

New announcement

Date of this announcement

Thursday March 09, 2023

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	OPTION EXPIRING 06-APR-2024 EX \$1.20	8,230,896	10/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STRUCTURAL MONITORING SYSTEMS PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

106307322

1.3 ASX issuer code

SMN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/3/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into a new class

FROM (Existing Class)

ASX +security code and description

SMNAN : OPTION EXPIRING 06-APR-2024 EX \$1.20

TO (New Class)

ASX +security code

New class - code to be confirmed

TO (New Class)

+Security description

OPTION EXPIRING 06-APR-2024 EX \$1.20

TO (New Class)

+Security type

Options

TO (New Class)

ISIN Code

Please state the number of options that were exercised or other +convertible securities that were converted

8,230,896

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

9/3/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Issue date

10/3/2023



Will all the +securities issued in this class rank equally in all respects from the issue date?

☒ Yes

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.20000000	6/4/2024

Details of the type of +security that will be issued if an option is exercised

SMN : CHESS DEPOSITARY INTERESTS 1:1

Number of +securities that will be issued if an option is exercised

1

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Schedule 1 of Notice of AGM - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02582604-6A1115523?access_token=83ff96335c2d45a094df02a206a39ff4

Issue details

Number of +securities to be quoted

8,230,896

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SMN : CHESS DEPOSITARY INTERESTS 1:1	134,179,626
New class - code to be confirmed : OPTION EXPIRING 06-APR-2024 EX \$1.20	8,230,896

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMNAA : PERFORMANCE RIGHTS	483,954
SMNAO : OPTION EXPIRING 14-DEC-2025 EX \$0.593	500,000
SMNAP : OPTION EXPIRING 14-DEC-2025 EX \$0.90	500,000
SMNAQ : OPTION EXPIRING 14-DEC-2025 EX \$1.20	500,000
SMNAN : OPTION EXPIRING 06-APR-2024 EX \$1.20	0