



Announcement Summary

Entity name

FIRST AU LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday March 07, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
FAUAG	OPTION EXPIRING 14-OCT-2023 EX \$0.03	4,250,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	18/11/2022
FAUAH	OPTION EXPIRING 14-OCT-2023 EX \$0.035	4,250,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	18/11/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

FIRST AU LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

65000332918

1.3 ASX issuer code

FAU

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/3/2023

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

FAUAH : OPTION EXPIRING 14-OCT-2023 EX \$0.035

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,250,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

18/11/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse as a result of ceasing to be an eligible person per terms of options

ASX +Security Code and Description

FAUAG : OPTION EXPIRING 14-OCT-2023 EX \$0.03

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,250,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

18/11/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse as a result of ceasing to be an eligible person per terms of options



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FAU : ORDINARY FULLY PAID	1,094,783,268
FAUOA : OPTION EXPIRING 01-JUL-2023	581,744,114

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FAUAO : OPTION EXPIRING 06-MAY-2027 EX \$0.015	20,000,000
FAUAM : OPTION EXPIRING 28-JUL-2023 EX \$0.02	2,500,000
FAUAN : OPTION EXPIRING 28-JAN-2024 EX \$0.035	2,500,000
FAUAG : OPTION EXPIRING 14-OCT-2023 EX \$0.03	10,250,000
FAUAH : OPTION EXPIRING 14-OCT-2023 EX \$0.035	10,250,000
FAUAP : OPTION EXPIRING 31-DEC-2023 EX \$0.013	71,250,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.