

Market Announcement

28 February 2023

Venus Metals Corporation Limited (ASX: VMC) – Trading Halt

Description

The securities of Venus Metals Corporation Limited ('VMC') will be placed in trading halt at the request of VMC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 2 March 2023 or when the announcement is released to the market.

Issued by

Scarlette de Lavaine

Adviser, Listings Compliance (Perth)



28 February 2023

Elizabeth Harris
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Limited
Level 40, Central Park,
152–158 St Georges Terrace
PERTH WA 6000

Via email: tradinghaltspert@asx.com.au
cc: elizabeth.harris@asx.com.au

Dear Elizabeth

REQUEST FOR TRADING HALT – VENUS METALS CORPORATION LIMITED (VMC)

Venus Metals Corporation Limited (**ASX:VMC**) (**Company**) hereby requests a trading halt in its securities effective immediately.

In accordance with ASX Listing Rule 17.1, the Company advises that:

1. The Company is seeking the trading halt pending an announcement to the market regarding drilling results from the Youanmi Gold Project (Rox Resources Limited's - RXL announcement).
2. The Company requests the trading halt continue until the earlier of the Rox Resources Limited releasing the Announcement on behalf of the Joint Venture, or the commencement of normal trading on Thursday, 2nd March 2023.
3. The Company is not aware of any reason why the trading halt should not be granted.

This request has been authorised for release to the ASX by the Company's Board of Directors.

Yours sincerely

Venus Metals Corporation Limited

Patrick Tan
Company Secretary