



SOR Oversubscribed Share Purchase Plan Offer

WESTERN AUSTRALIA, February 27, 2023 – ASX listed Strategic Elements Ltd (**ASX: SOR**) (**Company**) is pleased to provide an update on the Company's Share Purchase Plan (**SPP**) offer announced on the 20th of February 2023.

The offer opened on Tuesday, 21st February, and within two and half days, \$1,700,000 in applications were received, immediately exceeding the \$1,000,000 target.

The Company is pleased with the strong response; however, it understands that many shareholders have not yet received their posted SPP documentation.

In an effort to ensure that all shareholders have an opportunity to participate in the offer, the Company intends to:

1. Close the Share Purchase Plan early on **Monday, 6th of March, at 5pm AWST**.
2. Accept all applications up to the closing date subject to the terms of the SPP.

Therefore, all eligible shareholders will have 7 days from this announcement to obtain a copy of their personalised application form and apply for shares under the offer.

To obtain a copy of the plan and application form contact: Automic Group on 1300 288 664 or login with holder details <https://investor.automic.com.au>

The Company will announce the final results of the offer following the close of the offer period in accordance with the ASX Listing Rules.

Further information on the SPP please contact:
Matthew Howard - Executive Director
+61 8 9288 2788 or email admin@strategicelements.com.au.

This announcement was authorised for release by the Company's Board of Directors.