

Appendix 4E

Annual Report

Under ASX Listing 4.3A

MA Financial Group Limited

ABN 68 142 008 428

Current reporting period:

1 January 2022 to 31 December 2022

Previous corresponding period:

1 January 2021 to 31 December 2021

Results for announcement to the market	Year ended 31 Dec 2022 \$m	Year ended 31 Dec 2021 \$m	Up/Down	Movement %
Revenues from ordinary activities	700.8	202.0	Up	246.9%
Total income	332.9	228.7	Up	45.6%
Profit after income tax from ordinary activities attributable to ordinary equity holders	44.9	32.0	Up	40.3%
Net profit after income tax attributable to ordinary equity holders	44.9	32.0	Up	40.3%
Total comprehensive income	45.8	48.1	Down	(4.8%)

Dividend per ordinary share	Amount per share (cents)	Franked amount per share (cents)	Tax rate for franking credit
2022 Interim dividend (paid 21 September 2022)	6.0	6.0	30.0%
2022 Final dividend (resolved, not yet provided for at 31 December 2022)	14.0	14.0	30.0%

Final dividend dates	
Record Date	1 March 2023
Payment Date	22 March 2023

Other disclosure requirements	Year ended 31 Dec 2022	Year ended 31 Dec 2021
Net tangible assets per ordinary share ¹	\$1.50	\$2.19

¹ Excludes goodwill, net deferred tax assets and liabilities and other intangible assets. Prior corresponding period has been restated to include right-of-use assets per ASIC Corporations Instrument 2021-229.

Additional Appendix 4E disclosure requirements and commentary on significant events relating to operating performance and results are included in the Annual Report for the year ended 31 December 2022 and the Directors' Report for the year ended 31 December 2022.

This information should be read in conjunction with the 2022 Annual Report, and any public announcements made in the period by the Group in accordance with the continuous disclosure requirements of the *Corporations Act 2001* (Cth) and the ASX Listing Rules.

This report is based on the consolidated financial statements for the year ended 31 December 2022 which have been audited by KPMG.