



Announcement Summary

**Entity name**

ANTERIS TECHNOLOGIES LTD

**Date of this announcement**

Wednesday February 15, 2023

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

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**1.1 Name of entity**

ANTERIS TECHNOLOGIES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

35088221078

**1.3 ASX issuer code**

AVR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/2/2023

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Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-Feb-2023 09:53	New - Proposed issue of securities - AVR	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Security holder approval is required for Wayne Paterson (CEO, Managing Director) to participate in the capital raise on the same terms as the other investors (refer ASX Announcement dated 9 February 2023) amounting to \$100,008 and includes 4,167 shares and 4,167 options.

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

**Date the +securities the subject of this notification were issued**

15/2/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

AVRXX - Option Expiring 15 Feb 2025 Ex price \$29.00

Issue details

**Number of +securities**

1,454,167

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Options are being issued as free attaching options.

**ASX +security code and description**

**Date the +securities the subject of this notification were issued**

15/2/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

AVRXX - Option Expiring 15 Feb 2025 Ex price \$29.00



Issue details

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**Number of +securities**

500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The options have been issued to Evolution Capital Pty Ltd as part consideration for facilitating the capital raise.

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AVR : ORDINARY FULLY PAID	13,901,883

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVRAM : OPTION EXPIRING 28-MAY-2026 EX \$8.72	833
AVRAO : OPTION EXPIRING 22-JUL-2026 EX \$7.66	1,250
AVRAD : WARRANTS	49,388
AVRAAB : OPTION EXPIRING 13-JUN-2027 EX \$9.48	41,222
AVRAK : OPTION EXPIRING 12-APR-2024 EX \$10.00	350,000
AVRAAD : OPTION EXPIRING 24-OCT-2027 EX \$22.84	1,500
AVRAI : OPTION EXPIRING 20-JAN-2024 EX \$10.00	150,000
AVRAAA : OPTION EXPIRING 13-JUN-2027 EX \$12.96	768,778
AVRAAE : OPTION EXPIRING 02-FEB-2028 EX \$22.61	2,000
AVRAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	513,060
AVRAG : OPTION EXPIRING 07-OCT-2025 EX \$4.00	250
AVRAH : OPTION EXPIRING 27-OCT-2025 EX \$3.94	400
AVRAX : OPTION EXPIRING 24-DEC-2024 EX \$10.00	75,000



AVRAF : OPTION EXPIRING 03-JUN-2025 EX \$7.58	166
AVRAE : OPTION EXPIRING 17-APR-2025 EX \$3.50	915
AVRAN : OPTION EXPIRING 16-JUL-2023 EX \$11.50	134,365
AVRAZ : OPTION EXPIRING 27-APR-2027 EX \$17.11	2,250
AVRAW : OPTION EXPIRING 21-DEC-2023 EX \$15.00	500,000
AVRAR : OPTION EXPIRING 23-SEP-2026 EX \$8.88	190,000
AVRAS : OPTION EXPIRING 27-SEP-2025 EX \$10.00	1,058,849
AVRAAC : OPTION EXPIRING 29-JUN-2027 EX \$22.01	21,250
AVRAV : OPTION EXPIRING 11-NOV-2026 EX \$8.60	1,250
AVRAP : OPTION EXPIRING 10-SEP-2026 EX \$8.97	3,167
AVRAQ : OPTION EXPIRING 10-SEP-2026 EX \$8.50	20,000
AVRAY : OPTION EXPIRING 09-FEB-2027 EX \$17.23	500

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