



## Announcement Summary

**Entity name**

OZAUURUM RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday February 08, 2023

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OZM	ORDINARY FULLY PAID	57,284,000	08/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

OZAUURUM RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

63643244544

**1.3 ASX issuer code**

OZM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/2/2023

For personal use only



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

OZMAC : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

OZM : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

57,284,000

**And the date the escrow restrictions have ceased or will cease**

8/2/2023

**Issue date**

8/2/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

57,284,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Release of escrow only

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OZM : ORDINARY FULLY PAID	127,000,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OZMAC : ORDINARY FULLY PAID RESTRICTED	0
OZMAD : OPTION EXPIRING 04-FEB-2024 RESTRICTED	5,725,000
OZMAE : OPTION EXPIRING 04-FEB-2026 RESTRICTED	8,000,000