

Announcement Summary

Entity name

ROOTS SUSTAINABLE AGRICULTURAL TECHNOLOGIES LTD

Announcement Type

New announcement

Date of this announcement

Monday January 23, 2023

The +securities to be quoted are:

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ROO	CHESS DEPOSITARY INTERESTS 1:1	6,943,459	23/01/2023
R000	OPTION EXPIRING 31-JAN-2028 DEFERRED	3,471,770	23/01/2023
Refer to next page f	or full details of the announcement		



Part 1 - Entity and announcement details

1.1 Name of entity

ROOTS SUSTAINABLE AGRICULTURAL TECHNOLOGIES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

THO BEN IBUOSIBOL **ARBN**

619754540

1.3 ASX issuer code

ROO

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/1/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Previous Appendix 3B details:

Announcement Date and Time

Announcement Title

Selected Appendix 3B to submit quotation

request

25-Nov-2022 16:09

New - Proposed issue of securities -

ROO

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

✓ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

335,768,670 CDIs ASX:ROO) and a 167,884,336 free attaching options (ROOO)



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX	+security	code a	and d	escription

ROO: CHESS DEPOSITARY INTERESTS 1:1

Issue date

23/1/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Number	of	+securities	to	be	auot	ted
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6,943,459

Issue currency

Issue price or consideration per +security

Total percentage of +securities held

AUD - Australian Dollar

AUD 0.00300000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

ROOO: OPTION EXPIRING 31-JAN-2028 DEFERRED

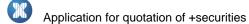
Issue date

23/1/2023

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1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,471,770

Issue currency

Issue price or consideration per +security

AUD - Australian Dollar

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

ROO : CHESS DEPOSITARY INTERESTS 1:1 1,046,163,103

ROOO : OPTION EXPIRING 31-JAN-2028 DEFERRED 3,471,770

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

ROOAG: OPTION EXPIRING 15-OCT-2026 EX ILS 0.01 4,833,333

ROOAH: PERFORMANCE RIGHTS 18,000,000

ROOAE: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 160,858,911