

Market Announcement

19 January 2023

High-Tech Metals Ltd (ASX: HTM) – Admission and Quotation

Description

High-Tech Metals Ltd ('HTM') was admitted to the Official List of ASX on Thursday, 19 January 2023.

The securities of HTM will commence quotation at 1:30PM AEDT on Monday, 23 January 2023.

HTM raised \$4,718,000 pursuant to the offer under its replacement prospectus dated 8 November 2022 by the issue of 23,590,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 24,590,238
ASX code	Fully paid ordinary shares: HTM
Time	1:30PM AEDT
Date	Monday, 23 January 2023
ASX trade abbreviation	HIGHTECH
ISIN	AU0000250573
Registered office	High-Tech Metals Ltd Address: 22 Townshend Road, Subiaco WA 6008 Phone: +61 (8) 9388 0051 Email: info@hightechmetals.com.au
Company secretary	Quinton Meyers
Share Registry	Automic Pty Ltd Address: Level 5, 191 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 (Australia) or +61 2 9698 5414 (outside Australia) Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.10 of the Replacement Prospectus
Activities	Mineral exploration and mining
Lead manager	Westar Capital Limited
Underwriter	N/A
ASX restricted securities	8,088,522 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 January 2025, being 24 months from the date of Quotation.

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71,250 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 March 2023, being 12 months from the date of issue.

90,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 September 2023, being 12 months from the date of issue.

9,225,000 options exercisable at \$0.25 on or before 19 January 2026, classified by ASX as restricted securities and to be held in escrow until 23 January 2025, being 24 months from the date of Quotation

95,000 options exercisable at \$0.25 on or before 19 January 2026, classified by ASX as restricted securities and to be held in escrow until 25 March 2023, being 12 months from the date of issue.

180,000 options exercisable at \$0.25 on or before 19 January 2026, classified by ASX as restricted securities and to be held in escrow until 21 September 2023, being 12 months from the date of issue.

Other securities not quoted

N/A

What do I need to do and by when?

For further information, please refer to HTM's Replacement Prospectus.

Need more information?

For further information, please call the Company Secretary on (08) 9388 0051.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Damian Dinelli

Adviser, Listings Compliance

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