

Market Announcement

13 January 2023

ACDC Metals Ltd (ASX: ADC) – Admission and Quotation

Description

ACDC Metals Ltd ('ADC') was admitted to the Official List of ASX on Friday, 13 January 2023.

The securities of ADC will commence quotation at 1:00PM AEDT on Tuesday, 17 January 2023.

ADC raised \$8,000,000 pursuant to the offer under its prospectus dated 9 November 2022 by the issue of 40,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 46,747,500
ASX code	Fully paid ordinary shares: ADC
Time	1:00PM AEDT
Date	Tuesday, 17 January 2023
ASX trade abbreviation	ACDC METAL
ISIN	Fully paid ordinary shares: AU0000251811
Registered office	ACDC Metals Ltd Address: Level 6, 111 Collins Street, Melbourne VIC 3000 Phone: + 61 422 266 570 Email: info@acdcmetals.com.au
Company secretary	Tamara Barr
Share Registry	Automic Pty Ltd Address: Suite 501, 477 Collins Street, Melbourne VIC 3000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Victoria, Australia
Dividend policy	See section 5.12 of the Prospectus
Activities	Mineral exploration and development and the development of mineral processing technology
Lead manager	PAC Partners Securities Pty Ltd
Underwriter	N/A
ASX restricted securities	22,682,630 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 January 2025, being 24 months from the date of Quotation.

325,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 August 2023, being 12 months from the date of issue.

50,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 October 2023, being 12 months from the date of issue.

2,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 January 2024, being 12 months from the date of issue.

8,700,000 options exercisable at \$0.30 on or before 9 January 2026, classified by ASX as restricted securities and to be held in escrow until 17 January 2025, being 24 months from the date of Quotation.

850,000 options exercisable at \$0.30 on or before 9 January 2026, classified by ASX as restricted securities and to be held in escrow until 9 January 2024, being 12 months from the date of issue.

1,500,000 Class A Performance Rights, classified by ASX as restricted securities and to be held in escrow until 17 January 2025, being 24 months from the date of Quotation.

1,500,000 Class B Performance Rights, classified by ASX as restricted securities and to be held in escrow until 17 January 2025, being 24 months from the date of Quotation.

2,500,000 Class C Performance Rights, classified by ASX as restricted securities and to be held in escrow until 17 January 2025, being 24 months from the date of Quotation.

750,000 Class D Performance Rights, classified by ASX as restricted securities and to be held in escrow until 17 January 2025, being 24 months from the date of Quotation.

Other securities not quoted	N/A
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What do I need to do and by when?

For further information, please refer to ADC's Prospectus.

Need more information?

For further information, please call the Company Secretary of ADC on +61 (0) 422 266 570.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Jonathan Bisset

Senior Adviser, Listings Compliance