



# Market Announcement

10 January 2023

## Acusensus Limited (ASX: ACE) – Admission and Quotation

### Description

Acusensus Limited ('ACE') was admitted to the Official List of ASX on Tuesday, 10 January 2023.

The securities of ACE will commence quotation at 11:00AM AEDT on Thursday, 12 January 2023.

ACE raised \$20,000,000 pursuant to the offer under its prospectus dated 6 December 2022 by the issue of 5,000,000 shares at an issue price of \$4.00 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 25,114,995
<b>ASX code</b>	Fully paid ordinary shares: ACE
<b>Time</b>	11:00AM AEDT
<b>Date</b>	Thursday, 12 January 2023
<b>ASX trade abbreviation</b>	ACUSENSUS
<b>ISIN</b>	Fully paid ordinary shares: AU0000259582
<b>Registered office</b>	Acusensus Limited Address: Level 6, 31 Queen Street, Melbourne VIC 3000 Phone: 1300 214 697 Email: investor-relations@acusensus.com
<b>Company secretary</b>	Olivia Byron
<b>Share Registry</b>	Link Market Services Limited Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: +61 2 8280 7100 Email: info@linkgroup.com
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Victoria
<b>Dividend policy</b>	See section 6.15 of the Prospectus
<b>Activities</b>	Development and sale of traffic enforcement solutions
<b>Lead manager</b>	Bell Potter Securities Limited
<b>Underwriter</b>	Bell Potter Securities Limited
<b>ASX restricted securities</b>	N/a
<b>Other securities not quoted</b>	100,000 options with an exercise price of \$0.02 expiring on 20 December 2023 100,000 perpetual options with an exercise price of \$0.79

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100,000 perpetual options with an exercise price of \$1.58
100,000 perpetual options with an exercise price of \$2.37
50,000 options with an exercise price of \$2.30 expiring on 17 December 2023
250,000 options with an exercise price of \$2.30 expiring on 12 January 2026
96,649 options with an exercise price of \$2.76 expiring on 26 September 2031
324,323 options with an exercise price of \$2.76 expiring on 20 April 2027
410,815 options with an exercise price of \$2.76 expiring on 1 July 2027
50,000 options with an exercise price of \$5.00 expiring on 12 January 2028

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### What do I need to do and by when?

For further information, please refer to ACE's Prospectus.

### Need more information?

For further information, please call the Acusensus Offer Information Line on 1800 425 578 (within Australia) or +61 1800 425 578 (outside Australia) 8.30am to 5.00pm (Sydney time), Monday to Friday (excluding public holidays).

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Kimberley Brown**  
Principal Adviser, Listings Compliance