

Market Announcement

10 January 2023

Acusensus Limited (ASX: ACE) – Admission and Quotation

Description

Acusensus Limited ('ACE') was admitted to the Official List of ASX on Tuesday, 10 January 2023.

The securities of ACE will commence quotation at 11:00AM AEDT on Thursday, 12 January 2023.

ACE raised \$20,000,000 pursuant to the offer under its prospectus dated 6 December 2022 by the issue of 5,000,000 shares at an issue price of \$4.00 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 25,114,995
ASX code	Fully paid ordinary shares: ACE
Time	11:00AM AEDT
Date	Thursday, 12 January 2023
ASX trade abbreviation	ACUSENSUS
ISIN	Fully paid ordinary shares: AU0000259582
Registered office	Acusensus Limited Address: Level 6, 31 Queen Street, Melbourne VIC 3000 Phone: 1300 214 697 Email: investor-relations@acusensus.com
Company secretary	Olivia Byron
Share Registry	Link Market Services Limited Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: +61 2 8280 7100 Email: info@linkgroup.com
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Victoria
Dividend policy	See section 6.15 of the Prospectus
Activities	Development and sale of traffic enforcement solutions
Lead manager	Bell Potter Securities Limited
Underwriter	Bell Potter Securities Limited
ASX restricted securities	N/a
Other securities not quoted	100,000 options with an exercise price of \$0.02 expiring on 20 December 2023 100,000 perpetual options with an exercise price of \$0.79

100,000 perpetual options with an exercise price of \$1.58
100,000 perpetual options with an exercise price of \$2.37
50,000 options with an exercise price of \$2.30 expiring on 17 December 2023
250,000 options with an exercise price of \$2.30 expiring on 12 January 2026
96,649 options with an exercise price of \$2.76 expiring on 26 September 2031
324,323 options with an exercise price of \$2.76 expiring on 20 April 2027
410,815 options with an exercise price of \$2.76 expiring on 1 July 2027
50,000 options with an exercise price of \$5.00 expiring on 12 January 2028

What do I need to do and by when?

For further information, please refer to ACE's Prospectus.

Need more information?

For further information, please call the Acusensus Offer Information Line on 1800 425 578 (within Australia) or +61 1800 425 578 (outside Australia) 8.30am to 5.00pm (Sydney time), Monday to Friday (excluding public holidays).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Kimberley Brown
Principal Adviser, Listings Compliance