

Corporate Update

Catalyst Metals Limited (**Catalyst** or the **Company**) (ASX: CYL) advises that it is in confidential discussions with Vango Mining Limited (ASX: VAN) regarding a potential combination transaction where Catalyst is the acquirer. However, as no transaction has been agreed and the discussions are ongoing, Catalyst is not yet in a position to provide further details. There is no certainty that the discussions will lead to a transaction being agreed.

Catalyst will keep the market informed in accordance with its continuous disclosure obligations.

This announcement has been approved for release by James Champion de Crespigny, Managing Director and CEO of Catalyst Metals Limited.

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