



Announcement Summary

Entity name

BETMAKERS TECHNOLOGY GROUP LTD

Announcement Type

New announcement

Date of this announcement

Wednesday December 28, 2022

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BET	ORDINARY FULLY PAID	8,958,735	20/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BETMAKERS TECHNOLOGY GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

164521395

1.3 ASX issuer code

BET

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/12/2022

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

BETAQ : OPTION EXPIRING 31-DEC-2022 EX \$0.06

TO (Existing Class)

ASX +security code and description

BET : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

11,100,000

The first date the options were exercised or other +convertible securities were converted

20/12/2022

The last date the options were exercised or other +convertible securities were converted

20/12/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Jake Henson	Jake William Henson	3,000,000
Anthony Pullin	Anthony Phillip George Pullin	2,500,000



Issue date

20/12/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

8,958,735

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.06000000

Any other information the entity wishes to provide about the +securities to be quoted

The Board of BetMakers Technology Group Ltd (ASX: BET) (Company) advises that the Company has issued 8,958,735 fully paid ordinary shares (Shares) upon the exercise of 11,100,000 unlisted options (Options) issued under the Company's long term incentive plan (Plan), of which:

7,458,735 Shares were issued on exercise of 9,600,000 Options pursuant to the cashless exercise facility under the Plan; and

1,500,000 Shares were issued on exercise of the same number of Options.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BET : ORDINARY FULLY PAID	942,052,401

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BETAT : OPTION EXPIRING 30-SEP-2023 EX \$0.50	800,000
BETAU : OPTION EXPIRING 30-SEP-2023 EX \$0.45	1,000,000
BETAQ : OPTION EXPIRING 31-DEC-2022 EX \$0.06	0
BETAV : OPTION EXPIRING 31-OCT-2023 EX \$0.50	250,000
BETAR : PERFORMANCE RIGHTS	73,250,000
BETAZ : SERVICE RIGHTS	610,951
BETAW : OPTION EXPIRING 01-FEB-2024 EX \$0.70	32,000,000