Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

| To Company Name/Scheme | | Livetiles Ltd (LVT) | | | | | |
|---|--|----------------------|---|---|----------------------------|--|--|
| ACN/ARSN | | - | 066 139 991 | | | | |
| 1. Details of su | ubstantial holder (1) | _ | | | | | |
| Name | | | Regal Funds Management Pty Ltd and its associates (see Annexure 1) | | | | |
| ACN/ARSN (if applicable) | | <u>-</u> | - | | | | |
| The holder ceas | sed to be a substantial hol | lder on | 22/12/2022 | | | | |
| The previous notice was given to the company on | | npany on | 1/09/2022 | | | | |
| The previous notice was dated | | 31/08/2022 | - | | | | |
| Particulars of eac | | | (2) of the substantial holder or an ubstantial holding notice to the co | . , | | | |
| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change(5) | Class (6) and number of securities affected | Person's votes affected | | |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association | | |
|-----------------------------------|-----------------------|--|--|
| NOT APPLICABLE | | | |

4. Addresses

The addresses of persons named in this form are as follows:

See Annexure 2

| Name | Address | | |
|------------------------------------|--|--|--|
| REGAL FUNDS MANAGEMENT PTY LIMITED | LEVEL 47, GATEWAY, 1 MACQUARIE PLACE, SYDNEY NSW 2000 | | |
| REGAL PARTNERS LIMITED | LEVEL 47, GATEWAY, 1 MACQUARIE PLACE, SYDNEY NSW 2000 | | |

| | | | *************************************** | |
|-----------|------------|----------|---|-------------------|
| Signature | | | | |
| | print name | Kenny Ho | capacity | Company Secretary |
| | sign here | Kenny | date | 28/12/2022 |

Annexure 1

Details of Substantial Holders

| ACN | Name | | | |
|-------------|------------------------------------|--|--|--|
| 107 576 821 | REGAL FUNDS MANAGEMENT PTY LIMITED | | | |
| 129 188 450 | REGAL PARTNERS LIMITED | | | |

Annexure 2

Changes in Relevant Interests

| Date | Person whose relevant interest changed | Nature of Change | Consideration given in relation to change | Number of securities affected | Class of securities | Persons votes affected |
|------------|--|------------------|--|--|---------------------|------------------------------|
| | Regal Funds Management Pty Limited (and Regal | | | | | |
| | Partners Limited by virtue of control of Regal Funds | | | | | |
| 1/09/2022 | Management Pty Limited) | Buy | 66414.13 | 1225353 | Ordinary | 1225353 |
| | Regal Funds Management Pty Limited (and Regal | | | | | |
| | Partners Limited by virtue of control of Regal Funds | | | | | |
| 1/09/2022 | Management Pty Limited) | Buy | 73150.75 | 1331345 | Ordinary | 1331345 |
| | Regal Funds Management Pty Limited (and Regal | | | | | |
| | Partners Limited by virtue of control of Regal Funds | | | | | |
| 2/09/2022 | Management Pty Limited) | Sell | 761232.58 | 14926129 | Ordinary | 14926129 |
| | Regal Funds Management Pty Limited (and Regal | | | | | |
| | Partners Limited by virtue of control of Regal Funds | | | | | |
| 2/09/2022 | Management Pty Limited) | Buy | 761232.58 | 14926129 | Ordinary | 14926129 |
| | Regal Funds Management Pty Limited (and Regal | | | | | |
| | Partners Limited by virtue of control of Regal Funds | | | | | |
| 20/12/2022 | Management Pty Limited) | Sell | 32634.00 | 980000 | Ordinary | 980000 |
| | Regal Funds Management Pty Limited (and Regal | | | | | |
| | Partners Limited by virtue of control of Regal Funds | | | | | |
| 22/12/2022 | Management Pty Limited) | Sell | 41075.50 | 1308137 | Ordinary | 1308137 |
| | Regal Funds Management Pty Limited (and Regal | | | | | |
| | Partners Limited by virtue of control of Regal Funds | | | | | |
| 22/12/2022 | Management Pty Limited) | Sell | 382835.14 | 11963598 | Ordinary | 11963598 |