



## Announcement Summary

### Entity name

I SYNERGY GROUP LIMITED

### Date of this announcement

Wednesday December 28, 2022

### The +securities the subject of this notification are:

☒ Other

### Total number of +securities to be issued/transferred

| ASX +security code               | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|----------------------|--|------------|
| New class - code to be confirmed | Unlisted Options     | 2,000,000  | 28/12/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

SYNERGY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

613927361

**1.3 ASX issuer code**

IS3

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

28/12/2022



## Part 2 - Issue details

---

### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Refer Appendix 3B issued on 21 December 2022

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

28/12/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.05000000

**Expiry date**

28/12/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

1 fully paid ordinary share for every 1 option exercised

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Nil



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B released on 21 December 2022.

#### Issue details

##### Number of +securities

2,000,000

##### Were the +securities issued for a cash consideration?

☒ Yes

##### In what currency was the cash consideration being paid?

AUD - Australian Dollar

##### What was the issue price per +security?

AUD 0.00100000

##### Purpose of the issue

To pay for services rendered

##### Additional Details

Options issued to the Company's Lead Manager of the Placement



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| IS3 : ORDINARY FULLY PAID          | 280,508,940                          |

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description                      | Total number of +securities on issue |
|---|--------------------------------------|
| IS3AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 87,475,838                           |
| IS3AB : PERFORMANCE RIGHTS                              | 200,000                              |
| IS3AD : OPTION EXPIRING 21-JUN-2026 EX \$0.00           | 3,450,000                            |
| IS3AC : OPTION EXPIRING 23-JUL-2024 EX \$0.30           | 900,000                              |
| IS3AE : OPTION EXPIRING 13-OCT-2024 EX \$0.07           | 12,047,514                           |
| New class - code to be confirmed : Unlisted Options     | 2,000,000                            |



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

2,000,000 unlisted options

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No