

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
IKWEZI MINING LIMITED	151258221

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	ON MARKET
---	------------------	-----------

Details of all shares/units bought back

2	Number of shares/units bought back	51,398
3	Total consideration paid or payable for the shares/units	\$22,829.10
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: \$0.45 date: 12/12/2022 lowest price: \$0.45 date: 12/12/2022

+ See chapter 19 for defined terms.

For personal use only

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:
(Company secretary)

Date: 28/12/2022

Print name: WAYNE PRICE

== == == == ==

+ See chapter 19 for defined terms.

For personal use only