Rule 3.8A

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
IKWEZI MINING LIMITED	151258221

We (the entity) give ASX the following information.

Description of buy-back

Type of buy-back

1

ON MARKET

Details of all shares/units bought back

2 Number of shares/units bought back

51,398

3 Total consideration paid or payable for the shares/units

\$22,829.10

4 If buy-back is an on-market buyback - highest and lowest price paid lowest price

highest price: date:	\$0.45 12/12/2022	
uale.	12/12/2022	
lowest price:	Ş0.45	
date:	12/12/2022	

+ See chapter 19 for defined terms.

Compliance statement

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

(Company secretary)

Date: 28/12/2022

Print name: WAYNE PRICE

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⁺ See chapter 19 for defined terms.