

23 December 2022

ASX ANNOUNCEMENT**PEXA IN-SPECIE DISTRIBUTION APPROVED BY LINK GROUP SHAREHOLDERS**

Link Administration Holdings Limited (ASX: LNK) (**Link Group**) is pleased to announce that Link Group shareholders have today voted in favour of the proposed in-specie distribution of Link Group's shareholding in PEXA Group Limited (**PEXA**) to Link Group shareholders, pursuant to a capital reduction, which may be accompanied by a dividend (**Distribution**).

Results of the Extraordinary General Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), Link Group advises that the resolution to approve the Distribution, as set out in the Notice of Extraordinary General Meeting included in the Explanatory Memorandum dated 22 November 2022, was approved by Link Group shareholders at the Extraordinary General Meeting (**EGM**) held earlier today.

Details of the EGM voting results are set out in an attachment to this announcement.

Next Steps

The following key dates apply to the Distribution following today's approval of the Distribution Resolution by Link Group shareholders:

Event	Indicative date ¹
Last time and date by which Sale Facility Forms must be received by the Link Group Share Registry (for Eligible Shareholders ² who individually hold 1000 Link Group Shares or less as at the Record Date)	5.00pm on 28 December 2022
Last date Link Group Shares trade on ASX cum-entitlements under the Distribution	29 December 2022
Link Group Shares trade on ASX on an ex-Distribution entitlements basis	30 December 2022
Time and date for determining entitlement to PEXA Shares under the Distribution (the Record Date)	7.00pm on 3 January 2023

¹ The timetable is indicative only and dates are subject to change. The Link Group Board may, at any stage prior to implementation, determine not to proceed with the Distribution or to postpone it, including if it forms the view that the ATO may not provide the final ruling on demerger roll-over relief or may provide such ruling on terms that are not the same as the draft class ruling received by Link Group on 28 November 2022.

² An "Eligible Shareholder" is a Link Group shareholder whose registered address on the Link Group share register on the Record Date is in Australia or New Zealand. A Link Group shareholder who is not an Eligible Shareholder is an "Ineligible Overseas Shareholder". Ineligible Overseas Shareholders will have the PEXA shares they are otherwise entitled to under the Distribution sold on the ASX under the sale facility with proceeds remitted to them, free of any brokerage costs, as further described in the Explanatory Memorandum.

Event	Indicative date ¹
Implementation of Distribution (transfer of PEXA Shares to Eligible Shareholders and Sale Agent)	10 January 2023
Dispatch of holding statements and notifications for CHESSE holders to Eligible Shareholders	
Completion of sale of PEXA Shares under Sale Facility	8 February 2023
Dispatch of payment to Ineligible Overseas Shareholders and Selling Shareholders	Expected to occur on or around 15 February 2023

The release of this announcement was authorised by the Link Group CEO & Managing Director.

For further information:

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About Link Group

Link Group connects millions of people with their assets, including equities, pension and superannuation, investments, property and other financial assets. Link Group partners with thousands of financial market participants to deliver services, solutions and technology platform that enhance the user experience and make scaled administration simpler. They help manage regulatory complexity, improve data management and provide the tools to connect people with their assets, leveraging analysis, insight and technology.

For more information, please visit: www.linkgroup.com.

ENDS

LINK ADMINISTRATION HOLDINGS LIMITED

RESULT OF EXTRAORDINARY MEETING (ASX REPORT)



EXTRAORDINARY MEETING
Friday, 23 December, 2022

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Direct vote (as at proxy close):		Total votes cast in the poll (where applicable)			Result
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	For	Against	Abstain **	
1	REDUCTION IN THE CAPITAL OF LINK GROUP	NA	235,682,608 88.16%	60,963 0.02%	9,534,156 3.57%	216,214	21,874,864 8.18%	183,377 0.07%	267,309,072 99.91%	244,340 0.09%	216,214	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item