

Notice pursuant to Section 708 A(5)(e) of the Corporations Act 2001

Sydney, 19 December 2022 – [Dough](#) Ltd (ASX: DOU), the consumer fintech company on a mission to empower everyday people to grow & manage their money by creating winning habits through a financial super app, today issued 118,750,000 fully paid ordinary shares at \$0.016 per share via a placement to sophisticated and professional investors, raising \$1.9M before costs.

The Corporations Act 2001 ("Act") restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the 118,750,000 fully paid ordinary shares issued as noted in the following Appendix 2A will fall within the exemption in section 708A(5) of the Act. Pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act"), Dough Technologies Ltd (ASX:DOU) the Company) gives notice that:

- a) the Company issued the shares without disclosure under Part 6D.2 of the Corporations Act; and
- b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and section 674 of the Corporations Act; and
- c) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

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About Dough

[Dough](#) is developing a banking super app, on a mission to help customers autonomously manage and grow their money to live financially healthier lives. Dough was launched in November 2020 by Andy Taylor, Co-founder of SocietyOne.

For more information contact:

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ASX Release approved by the CEO on behalf of the Board.