



Announcement Summary

Entity name

SKYFII LTD

Announcement Type

New announcement

Date of this announcement

Wednesday December 14, 2022

The +securities to be quoted are:

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SKF	ORDINARY FULLY PAID	4,200,000	14/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SKYFII LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

20009264699

1.3 ASX issuer code

SKF

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/12/2022

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Issue details

Number of +securities to be quoted

800,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.05800000

Any other information the entity wishes to provide about the +securities to be quoted

Total consideration paid \$46,400

Number of +securities to be quoted

3,400,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.07300000

Any other information the entity wishes to provide about the +securities to be quoted

Total consideration paid \$248,200

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SKF : ORDINARY FULLY PAID	418,178,726

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SKFAE : OPTION EXPIRING 06-APR-2024 EX \$0.165	635,152
SKFAC : ORDINARY FULLY PAID EMPLOYEE	21,150,000
SKFAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	57,247,583