



Announcement Summary

Entity name

TOYS'R'US ANZ LIMITED

Date of this announcement

Friday December 09, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--|--|------------|
| New class - code to be confirmed | Unlisted Options - Strike Price = \$0.199 - Expiry Date = 1 Nov 2025 | 10,357,040 | 08/12/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOYS'R'US ANZ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

94063886199

1.3 ASX issuer code

TOY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unlisted Options - Price = \$0.199. Expiry Date = 1 Nov 2025
Approved by Shareholders at the 2020 AGM

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options
- Strike Price = \$0.199
- Expiry Date = 1 Nov 2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

8/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://corporate.funtastic.com.au/investors/asx-announcements>

Options Details**+Security currency**

AUD - Australian Dollar

Exercise price

AUD 0.19900000

Expiry date

1/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

The deferred issue of these unlisted options was approved by Shareholders at the 2020 AGM.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

The issue of these options is part of an acquisition transaction approved by Shareholders at the 2020 AGM of the company.

Issue details

Number of +securities

10,357,040

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

LTI for Company Directors services

Purpose of the issue

Other

Additional Details

LTI to encourage and incentivise Directors achievement of the Company's objectives.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| TOY : ORDINARY FULLY PAID | 863,086,674 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| TOYAG : SERVICE RIGHTS | 500,000 |
| TOYAH : OPTION EXPIRING 01-NOV-2024 EX \$0.166 | 10,180,305 |
| TOYAD : OPTION EXPIRING 01-NOV-2023 EX \$0.138 | 8,457,875 |
| TOYAE : DEFERRED SHARE AWARDS | 2 |
| TOYAF : OPTION EXPIRING 01-MAY-2025 EX \$0.138 | 1,691,956 |
| New class - code to be confirmed : Unlisted Options - Strike Price = \$0.199 - Expiry Date = 1 Nov 2025 | 10,357,040 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

23/11/2020