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9 December 2022

Kaolin High Purity Alumina Drilling Complete

- High quality Kaolin intersected with best visual result of 30m from 4m depth (KAC014), Figure 1.
- Maiden Aircore first pass drilling completed at Koolya Project in Western Australia, total of 599m drilled, Figure 2,3.
- Samples sent to ALS Laboratories for XRD, XRF and ISO Brightness analysis with results expected Q1, 2023

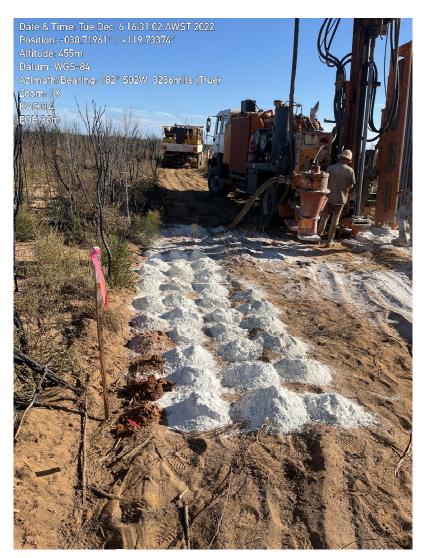


Figure 1. High quality Kaolin intersected 30m of bright white kaolin from 4m depth (KAC014).



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Mr Brian Thomas, Lanthanein Technical Director commented "Our first pass Aircore drilling has returned exceptional visual results highlighting a significant areal extent of high quality bright white kaolin at our Koolya Project in Western Australia. High purity kaolin is of rising importance as a critical mineral due to the processing into High Purity Alumina (HPA) which is being used in Li-ion batteries, LED lighting, Semiconductors and Sapphire glass. Samples will also be sent for dual analysis for rare earths and to identify if the mineral Halloysite is present. Halloysite can be used in nano technologies for a range of industry applications including carbon sequestration, agriculture, energy, and health. Exploring for critical minerals and rare earths is of paramount importance for our company as we aim to find the future facing minerals used in the global clean energy transition."

Lanthanein Resources Ltd (ASX: LNR) (Lanthanein or the Company) is pleased to announce the completion of a first pass Aircore drilling program at Koolya Kaolin and High Purity Alumina Project in Western Australia, (Koolya Project). A wide spaced drill program with drillholes spaced 500m apart, covered 15km of prospective kaolin rich granite and intersected widespread kaolin of varying thickness, with a best result of 30m thick bright white kaolin from 4m depth (KAC014).

Analysis will now be completed on the samples to quantify the specific characteristics such as ISO Brightness, Alumina content, presence of Halloysite and rare earth elements (REE). Following positive results further infill and step out drilling will be completed to assist with a mineral resource estimate for H2, 2023.

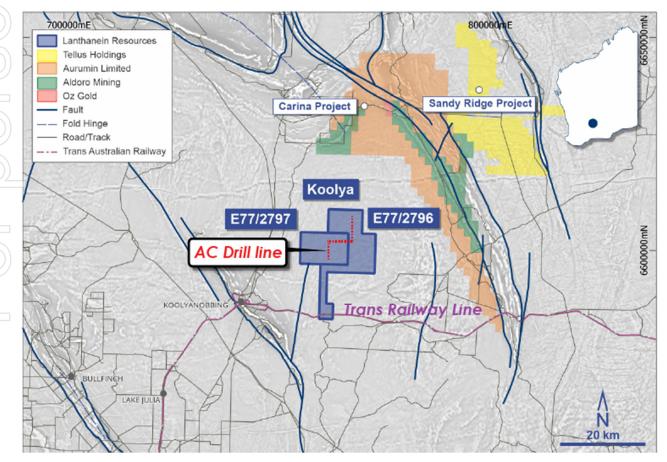


Figure 2. Koolya Project location showing the Trans Railway line running through southern area of project.



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Figure 3. KTE Mining Aircore rig drilling at Koolya Kaolin Project.

This announcement has been authorised for release by the Directors of the Company.

For additional information please visit our website at www.lanthanein.com

LANTHANEIN RESOURCES LTD

The information referred to in this announcement relates to the following sources:

The Company confirms that it is not aware of any new information or data that materially affects the information in the original reports, and that the format and context in which the Competent Person's findings are presented have not been materially modified from the original reports.

Competent Person's Statement

The information in this document that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr. Thomas Langley who is a member of the Australian Institute of Geoscientists (MAIG) and a member of the Australasian Institute of Mining and Metallurgy (MAusIMM). Mr. Thomas Langley is a consultant of Lanthanein Resources Limited, and is a shareholder, however Mr. Thomas Langley believes this shareholding does not create a conflict of interest, and Mr. Langley has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Langley consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.



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Table 1: Potentially mineralised (intervals ≥ 6m) as confirmed by visual inspection of RC drill chips

| Hole ID | From (m) | To (m) | Interval (m) | Lithology | Prospect |
|---------|----------|--------|--------------|-----------|----------|
| KAC004 | 5 | 17 | 12 | Kaolin | Koolya |
| KAC005 | 4 | 25 | 21 | Kaolin | Koolya |
| KAC007 | 4 | 20 | 16 | Kaolin | Koolya |
| KAC010 | 4 | 15 | 11 | Kaolin | Koolya |
| KAC011 | 4 | 18 | 14 | Kaolin | Koolya |
| KAC012 | 5 | 21 | 16 | Kaolin | Koolya |
| KAC014 | 4 | 34 | 30 | Kaolin | Koolya |
| KAC015 | 4 | 21 | 17 | Kaolin | Koolya |
| KAC016 | 3 | 19 | 16 | Kaolin | Koolya |
| KAC021 | 7 | 16 | 9 | Kaolin | Koolya |
| KAC022 | 3 | 21 | 18 | Kaolin | Koolya |
| KAC023 | 10 | 18 | 8 | Kaolin | Koolya |
| KAC024 | 8 | 14 | 6 | Kaolin | Koolya |
| KAC025 | 6 | 15 | 9 | Kaolin | Koolya |
| KAC026 | 4 | 21 | 17 | Kaolin | Koolya |
| KAC027 | 4 | 12 | 8 | Kaolin | Koolya |
| KAC029 | 5 | 19 | 14 | Kaolin | Koolya |
| KAC030 | 4 | 20 | 16 | Kaolin | Koolya |

Table 2: Drill Collar Data (GDA94 MGAz50)

| Hole ID | Easting | Northing | RL | Dip | Azimuth | EOH (m) |
|---------|---------|----------|-----|-----|---------|---------|
| KAC003 | 761796 | 6602912 | 476 | -90 | 0 | 18 |
| KAC004 | 762295 | 6602914 | 472 | -90 | 0 | 18 |
| KAC005 | 762795 | 6602912 | 469 | -90 | 0 | 27 |
| KAC006 | 763294 | 6602910 | 458 | -90 | 0 | 18 |
| KAC007 | 763796 | 6602912 | 465 | -90 | 0 | 24 |
| KAC008 | 764297 | 6602912 | 468 | -90 | 0 | 21 |
| KAC009 | 764797 | 6602911 | 469 | -90 | 0 | 18 |
| KAC010 | 765294 | 6602909 | 463 | -90 | 0 | 18 |
| KAC011 | 765796 | 6602912 | 457 | -90 | 0 | 21 |
| KAC012 | 766299 | 6602915 | 454 | -90 | 0 | 30 |
| KAC013 | 761798 | 6597775 | 450 | -90 | 0 | 12 |
| KAC014 | 761795 | 6598278 | 456 | -90 | 0 | 36 |
| KAC015 | 761798 | 6598781 | 458 | -90 | 0 | 24 |
| KAC016 | 761793 | 6599277 | 455 | -90 | 0 | 21 |
| KAC017 | 761791 | 6599775 | 450 | -90 | 0 | 14 |
| KAC018 | 761796 | 6600274 | 447 | -90 | 0 | 18 |
| KAC019 | 761797 | 6600776 | 446 | -90 | 0 | 12 |
| KAC020 | 761799 | 6601271 | 450 | -90 | 0 | 12 |



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| Hole ID | Easting | Northing | RL | Dip | Azimuth | EOH (m) |
|---------|---------|----------|-----|-----|---------|---------|
| KAC021 | 761795 | 6601770 | 455 | -90 | 0 | 18 |
| KAC022 | 761796 | 6602275 | 461 | -90 | 0 | 23 |
| KAC023 | 766965 | 6603281 | 447 | -90 | 0 | 21 |
| KAC024 | 766961 | 6603778 | 445 | -90 | 0 | 21 |
| KAC025 | 766958 | 6604276 | 445 | -90 | 0 | 18 |
| KAC026 | 766963 | 6604775 | 446 | -90 | 0 | 24 |
| KAC027 | 766960 | 6605274 | 449 | -90 | 0 | 15 |
| KAC028 | 766965 | 6605771 | 451 | -90 | 0 | 18 |
| KAC029 | 766962 | 6606272 | 450 | -90 | 0 | 21 |
| KAC030 | 766967 | 6606774 | 444 | -90 | 0 | 22 |
| KAC031 | 766960 | 6607276 | 441 | -90 | 0 | 15 |
| KAC032 | 766965 | 6607775 | 438 | -90 | 0 | 21 |

JORC Code, 2012 Edition – Table 1 report template

Section 1 Sampling Techniques and Data

(Criteria in this section apply to all succeeding sections.)

| Criteria | JORC Code explanation | Commentary |
|------------------------|---|--|
| Sampling techniques | Nature and quality of sampling (eg cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling. Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used. | The Aircore drilling program was undertaken by KTE Mining using industry standard air core drilling methods. To date, a total of 30 AC drill holes for 599m have been drilled at the Koolya Project Drill spoil from each 1m from drill rig was collected in buckets in rows adjacent to the rig. An aluminium scoop was used to then sub-sample each spoil pile to create a 2-3kg 1m sample in a calico bag. All samples are submitted to ALS Laboratories in Kalgoorlie to be sent to ALS Perth. |
| | Aspects of the determination of mineralisation that are Material to the Public Report. | |
| | In cases where 'industry standard' work has been done this would be relatively simple (eg 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or | |



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| mineralisation types (eg submarine nodules) may warrant disclosure of detailed information. Drilling techniques • Drill type (eg core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (eg core diameter, triple or standard tube, depth of diamond tails, facesampling bit or other type, whether core is oriented and if so, by what method, etc). Drill sample recovery • Method of recording and assessing core and chip sample recoveries and results assessed. • Measures taken to maximise sample recovery and ensure representative nature of the samples. LNR has completed air-core drilling standard technique. All drill holes were 3 inches in diar AC drilling employed rotary blade compressed air returning the chip reverse circulation up the innerture sampling. No water was encountered during process, all drill samples were dry Sample recovery is expected to be negative impact on the sample of Samples weights were not measured. | meter. le type bit, with p samples through a ube to a cyclone for |
|---|---|
| open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (eg core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc). Drill sample recovery • Method of recording and assessing core and chip sample recoveries and results assessed. • Measures taken to maximise sample recovery and ensure representative nature of the samples. standard technique. All drill holes were 3 inches in diam AC drilling employed rotary blade compressed air returning the chip reverse circulation up the innerture sampling. No water was encountered during process, all drill samples were dry Sample recovery is expected to the negative impact on the sampler. Samples weights were not measure. | meter. le type bit, with p samples through a ube to a cyclone for |
| recovery core and chip sample recoveries and results assessed. Measures taken to maximise sample recovery and ensure representative nature of the samples. process, all drill samples were dry Sample recovery is expected to the negative impact on the sample recovery and ensure representative Samples weights were not measured. | - |
| Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material. Drilling was undertaken using a 'k approach to achieve maximum: and quality through the mineralis bottom between each metre, cle equipment, ensuring a dry sampl supervision by the supervising geogod sample quality. At this stage, no known bias occurrecovery and grade. | have minimal representativity. ured or weighed the project at the best practise' sample recovery sed zones. e included: suitable ble shroud, lifting off eaning of sampling le and suitable ologist to ensure |
| Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies. Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc) photography. The total length and percentage of the relevant intersections logged. AC chips were logged by a qualisufficient experience in the geologically sufficient experience in the geologically appropriate sufficient experience in the geological relevant styles of mineralisation upon the standard logging system which conditions appropriate studies. Lithology, mineralisation, alteration weathering and structure were a trays for preservation and future in the geological studies. Chips were washed each metre trays for preservation and future in the geological studies. Chips were washed each metre trays for preservation and future in the geological studies. | ogical terrane and using an industry could eventually be Estimation. on, veining, all recorded digitally. and stored in chip reference. |
| quantitative in nature. | |



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| Criteria | JORC Code explanation | Commentary |
|--|---|--|
| sampling | whether quarter, half or all core taken. | spoil using a 'scoop'. |
| techniques and sample preparation | If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry. For all sample types, the nature, quality | Scoop sampling was carried out by contract field assistant. The scoop samples were collected by taking a cross section of the drill spoil, to ensure a representative samples of the full 1m sample was collected. |
| | and appropriateness of the sample preparation technique. Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples. Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field | The Competent Person considers scoop sampling acceptable method for representative sample given the low natural inherent variability of the mineralisation. Sample preparation was carried out by ALS Laboratories. |
| | duplicate/second-half sampling. Whether sample sizes are appropriate to the grain size of the material being sampled. | 2-3kg samples are submitted to ALS Laboratories (Perth), oven dried to 60°C to avoid the destruction of Halloysite. The dried sample was then pushed through a 5.6mm screen prior to splitting. |
| W | | A small rotary splitter is used to split 800g sample sizing. |
| | | The 800g split will be wet sieved at 180µm and 45µm. The <45µm is split for XRF, XRD and brightness analysis. The reserves will be kept by LNR to produce a 0.66g charge for determination of Rare Earth Oxides by Lithium Borate Fusion XRF (ALS Method MEXRF30). |
| (P) | | No standards were inserted in the samples. |
| Quality of assay data and laboratory tests | The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total. For geophysical tools, spectrometers, | No assays reported |
| | handheld XRF instruments, etc, the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc. | |
| | Nature of quality control procedures adopted (eg standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (ie lack of bias) and precision have been established. | |
| Verification of sampling and | The verification of significant intersections by either independent or alternative company personnel. The use of twinned holes. | Logging and sampling were recorded directly into a digital logging system, verified and eventually stored in an offsite database. |
| assaying | | Significant intersections are inspected by senior |
| | Documentation of primary data, data | I significant intersections are inspected by settlot |



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|---|--|--|
| | entry procedures, data verification, data storage (physical and electronic) protocols. • Discuss any adjustment to assay data. | company personnel. No twinned holes have been drilled at this time. |
| | | No adjustments to any assay data have been undertaken. |
| Location of data points | Accuracy and quality of surveys used to locate drill holes (collar and downhole surveys), trenches, mine workings and other locations used in Mineral Resource estimation. Specification of the grid system used. Quality and adequacy of topographic control. | Collar position was recorded using a Garmin handheld GPS which has an accuracy of +/- 5m. GDA94 Z50s is the grid format for all xyz data reported. No downhole surveys have been completed – all holes are vertical and shallow. |
| Data spacing and distribution | Data spacing for reporting of Exploration Results. Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied. Whether sample compositing has been applied. | The drillhole spacing for the program is suitable as a 'first pass' for establishing a general trend of grade continuity for the kaolinite and any impurities. See drill table for hole positions. Data spacing at this stage is not suitable for Mineral Resource Estimation. |
| Orientation of data in relation to geological structure | Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type. If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material. | Vertical drilling generally achieved a very high angle of intercept with the flat lying, stratabound mineralisation. No sample bias is known at this time. |
| Sample security | The measures taken to ensure sample security. | All geochemical samples were collected, bagged, and sealed by competent exploration contractor and delivered to ALS Laboratories in Kalgoorlie. |
| Audits or reviews | The results of any audits or reviews of sampling techniques and data. | The program is continuously reviewed by senior company personnel. |



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Section 2 Reporting of Exploration Results

(Criteria in this section apply to all succeeding sections.)

| | 10000 | |
|--|---|--|
| Criteria | JORC Code explanation | Commentary |
| Mineral tenement and land tenure status | Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings. The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area. | Lanthanein Resources Ltd entered into a conditional agreement to acquire all of the shares in Dalkeith Capital Pty Ltd (Dalkeith) which holds two granted exploration licences in the Yilgarn Region of Western Australia. The acquisition was completed on 4 January 2022. • The Koolya Project consists of 2 granted Exploration Licenses (E77/2796 and E77/2797). • All tenements are 100% owned by Dalkeith Capital. • The Koolya Project covers 1 Native Title Determinations including the Marlinyu Ghoorlie (WAD38/2022). • The Koolya Project is located over Crown Land. |
| Exploration done by other parties | Acknowledgment and appraisal of exploration by other parties. | There has been no historical exploration over the project area. |
| Geology | Deposit type, geological setting and style of mineralisation. | Kaolin deposits are developed in situ by lateritic weathering of the feldspar rich granites such as the Yilgarn Craton Granites. The resultant kaolin deposits are sub horizontal zone of kaolinised granite resting with a fairly sharp contact on unweathered granite. The kaolinised zone is overlain by loosely consolidated Tertiary and Quaternary sediments. Halloysite is a derivative of kaolin where the mineral occurs as nanotubes. Halloysite has a wide variety of industrial uses beyond simple kaolin and commands a significant premium above average kaolin price. |
| Drill hole Information | A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes: a easting and northing of the drill hole collar elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar dip and azimuth of the hole down hole length and interception depth hole length. If the exclusion of this information is | An overview of the drilling program is given within the text within this document. |



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| Criteria | JORC Code explanation | Commentary |
|--|---|---|
| | | |
| | justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case. | |
| Data aggregation methods | In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (eg cutting of high grades) and cut-off grades are usually Material and should be stated. Where aggregate intercepts incorporate short lengths of high grade results and longer lengths of low grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail. The assumptions used for any reporting of metal equivalent values should be clearly stated. | No pXRF readings or metal equivalents are reported. |
| Relationship between mineralisatio n widths and intercept lengths | These relationships are particularly important in the reporting of Exploration Results. If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported. If it is not known and only the down hole lengths are reported, there should be a clear statement to this effect (eg 'down hole length, true width not known'). | Drillhole angle relative to mineralisation has been almost perpendicular, with vertical drillholes through the flat horizontal mineralisation related to the regolith. Generally, the stratabound intercepts are close to true width. |
| Diagrams | Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views. | Refer to figures within this report. |
| Balanced reporting | Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results. | The accompanying document is a balanced report with a suitable cautionary note. |
| Other substantive exploration | Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical | All material results are reported in this release. |



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|--------------|---|-------------------------|
| data | survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances. | |
| Further work | The nature and scale of planned further work (eg tests for lateral | Additional RC drilling |
| | extensions or depth extensions or large-scale step-out drilling). | Diamond Drilling |
| P | Diagrams clearly highlighting the areas of possible extensions, including the | Metallurgical test work |
| | main geological interpretations and future drilling areas, provided this information is not commercially sensitive. | Resource Modelling |