



9 December 2022

REVISED POTENTIA TAKEOVER OFFER

Nitro Software Limited (ASX:NTO) (Nitro or the Company) refers to Potentia's Second Supplementary Bidder's Statement dated 8 December 2022, which highlights that its takeover offer consideration has been increased by A\$0.20 (11%) to A\$2.00 cash per Nitro share, with a scrip alternative (**Revised Potentia Takeover Offer**).

The Nitro Board, in consultation with its financial and legal advisers, will in turn consider the Revised Potentia Takeover Offer and provide a further update to the market and Nitro Shareholders as soon as possible and, in any event, before the market opens on Monday, 12 December 2022.

The Nitro Board advises shareholders to **TAKE NO ACTION** in relation to the Revised Potentia Takeover Offer until they receive further advice from the Nitro Board.

Ends

Authorised for release to the ASX by the Chairman.

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