

**Form 604**

Corporations Act 2001

Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme **The Hydration Pharmaceuticals Company Limited**  
 ACN/ARSN **620 385 677**

**1. Details of substantial holder (1)**

Name **The Hydration Pharmaceuticals Company Limited ("HPC")**  
 ACN/ARSN (if applicable) **620 385 677**

There was a change in the interests of the substantial holder on **03/12/2022**  
 The previous notice was given to the company on **18/03/2022**  
 The previous notice was dated **18/03/2022**

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Fully Paid Ordinary Shares ("Shares")</b>	<b>57,810,554</b>	<b>35.90%</b>	<b>45,739,326</b>	<b>27.93%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>See annexure</b>					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest (6)	Class and number of securities	Person's votes
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interest		(8)			
HPC	See annexure	See annexure	Restriction on disposal of shares under voluntary and mandatory escrow arrangements gives HPC a deemed relevant interest in the shares subject of the escrow arrangements under section 608(1) (c) of the Corporations Act. However, Damstra Holdings Limited has no right to acquire these shares or to exercise, or control the exercise of, a right to vote attaching to these shares.	45,739,326 Shares	45,739,326

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
HPC	c/- cdPlus Corporate Services Pty Ltd, Rialto South Tower, Level 42, 525 Collins Street, Melbourne VIC 3000
Each of the registered holders listed in section 4	c/- cdPlus Corporate Services Pty Ltd, Rialto South Tower, Level 42, 525 Collins Street, Melbourne VIC 3000

### Signature

print name **Carlie Hodges** capacity **Company Secretary**

sign here *Carlie Hodges* date **07/12/2022**

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## ANNEXURE A

This is Annexure A of two (2) pages referred to in Form 604 'Notice of change of interests of substantial holder'.

**Company Name and ACN:** The Hydration Pharmaceuticals Company Limited ACN 620 385 677

### 3. Changes in relevant interest

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
03/12/2022	HPC	Ceasing to have a technical relevant interest in 2,416,700 shares upon release of those shares from mandatory escrow	N/A	2,416,700 Shares	2,416,700
13/06/2022	HPC	Ceasing to have a technical relevant interest in 10,835,361 shares upon release of those shares from voluntary escrow	N/A	10,835,361 shares	10,835,361
05/04/2022	HPC	Acquired a technical relevant interest in 1,180,833 voluntary escrow shares	N/A	1,180,833 shares	1,180,833

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities	Person's votes
WOOBINDA NOMINEES PTY LIMITED <THE WOOBINDA FAMILY A/C>	WOOBINDA NOMINEES PTY LIMITED <THE WOOBINDA FAMILY A/C>	14,248,632 shares	14,248,632
SUPER RADEK PTY LTD <SUPER RADEK SUPER FUND A/C>	SUPER RADEK PTY LTD <SUPER RADEK SUPER FUND A/C>	12,314,437 shares	12,314,437
CS THIRD NOMINEES PTY LIMITED <HSBC CUST NOM AU LTD 13 A/C>	CS THIRD NOMINEES PTY LIMITED <HSBC CUST NOM AU LTD 13 A/C>	2,989,575 shares	2,989,575
PAUL ORLIN	PAUL ORLIN	1,644,266 shares	1,644,266
FF INVESTMENTS NZ LIMITED	FF INVESTMENTS NZ LIMITED	1,909,996 shares	1,909,996
SHANNON MITCHELL <FRANCES MAYES FAMILY A/C>	SHANNON MITCHELL <FRANCES MAYES FAMILY A/C>	1,180,833 shares	1,180,833
PERSES CUSTODIAN PTY LIMITED	PERSES CUSTODIAN PTY LIMITED	717,498 shares	717,498
HMS ORANGE PTY LIMITED <HMS ORANGE UNIT TRUST A/C>	HMS ORANGE PTY LIMITED <HMS ORANGE UNIT TRUST A/C>	672,654 shares	672,654
STEFAN KALUZNY	STEFAN KALUZNY	597,915 shares	597,915
CLM FUTURE PTY LIMITED <THE CLM FUTURE TRUST A/C>	CLM FUTURE PTY LIMITED <THE CLM FUTURE TRUST A/C>	1,076,559 shares	1,076,559
ANKARA HOLDINGS PTY LTD <THE ANKARA FAMILY A/C>	ANKARA HOLDINGS PTY LTD <THE ANKARA FAMILY A/C>	1,101,565 shares	1,101,565
TR NOMINEES PTY LTD	TR NOMINEES PTY LTD	1,039,629 shares	1,039,629
JONATHAN WEST & SUSAN WEST <J&S WEST SF A/C>	JONATHAN WEST & SUSAN WEST <J&S WEST SF A/C>	956,664 shares	956,664
GARTH GRUNDY	GARTH GRUNDY	455,910 shares	455,910
PAIRED2 IVS	PAIRED2 IVS	896,874 shares	896,874
S EMERSON GROUP INC	S EMERSON GROUP INC	597,914 shares	597,914
RBR CAPITAL PARTNERS LLC	RBR CAPITAL PARTNERS LLC	298,957 shares	298,957

THOMAS KLINE	THOMAS KLINE	224,218 shares	224,218
ANTHONY CHARLES WHITING & ANN MARIE WHITING <WHITING SF A/C>	ANTHONY CHARLES WHITING & ANN MARIE WHITING <WHITING SF A/C>	179,374 shares	179,374
CARL PETERSON	CARL PETERSON	179,374 shares	179,374
BEVERLEY HOLLOWAY <THE BRADY 4 FAMILY A/C>	BEVERLEY HOLLOWAY <THE BRADY 4 FAMILY A/C>	288,205 shares	288,205
LION CAPITAL NOMINEES PTY LTD	LION CAPITAL NOMINEES PTY LTD	150,316 shares	150,316
HARVEY ORLIN GST EXEMPT 2012 TRUST	HARVEY ORLIN GST EXEMPT 2012 TRUST	149,479 shares	149,479
YULGILBAR CUSTODIANS PTY LTD <THE SB & SJ MYER FAMILY A/C>	YULGILBAR CUSTODIANS PTY LTD <THE SB & SJ MYER FAMILY A/C>	149,479 shares	149,479
BRADY3 SUPERANNUATION PTY LIMITED <THE BRADY 4 SUPER FUND A/C>	BRADY3 SUPERANNUATION PTY LIMITED <THE BRADY 4 SUPER FUND A/C>	250,330 shares	250,330
FOUR US PTY LTD <GREG & KAREN ROEBUCK F A/C>	FOUR US PTY LTD <GREG & KAREN ROEBUCK F A/C>	107,626 shares	107,626
MATANZA HOLDINGS INC	MATANZA HOLDINGS INC	107,625 shares	107,625
MARANDAY INVESTMENTS PTY LTD	MARANDAY INVESTMENTS PTY LTD	104,934 shares	104,934
GAT SUPERANNUATION FUND PTY LTD <TAYLOR FAMILY SF A/C>	GAT SUPERANNUATION FUND PTY LTD <TAYLOR FAMILY SF A/C>	89,688 shares	89,688
RAINBOW GOLD PTY LTD <RAINBOW GOLD S PLAN PA A/C>	RAINBOW GOLD PTY LTD <RAINBOW GOLD S PLAN PA A/C>	89,688 shares	89,688
BALFOUR PINES PTY LTD <DUX FAMILY A/C>	BALFOUR PINES PTY LTD <DUX FAMILY A/C>	89,688 shares	89,688
RAINBOW GOLD PTY LTD <RAINBOW GOLD S PLAN SK A/C>	RAINBOW GOLD PTY LTD <RAINBOW GOLD S PLAN SK A/C>	89,688 shares	89,688
STONEBELL PTY LTD <THE STONEBELL NO2 A/C>	STONEBELL PTY LTD <THE STONEBELL NO2 A/C>	89,688 shares	89,688
JM RYAN'S HOTELS PTY LTD <JM RYAN'S FAMILY SF A/C>	JM RYAN'S HOTELS PTY LTD <JM RYAN'S FAMILY SF A/C>	71,750 shares	71,750
MARK ARBIB	MARK ARBIB	59,791 shares	59,791
MARANDAY SUPRANNUATION PTY LTD	MARANDAY SUPRANNUATION PTY LTD	56,802 shares	56,802
LINDSAY BETIOL	LINDSAY BETIOL	102,346 shares	102,346
SONGPAN INVESTMENTS PTY LTD	SONGPAN INVESTMENTS PTY LTD	50,916 shares	50,916
DAJEALMA PTY LTD <SHEHADE FAMILY SF A/C>	DAJEALMA PTY LTD <SHEHADE FAMILY SF A/C>	44,844 shares	44,844
CAROLYN FIONA GRIFFIN <THE GRIFFIN TRUST A/C>	CAROLYN FIONA GRIFFIN <THE GRIFFIN TRUST A/C>	44,844 shares	44,844
CAROLYN FIONA GRIFFIN & GUY FRANCIS JOHN CAMERON GRIFFIN <THE TRUFFLE SUPER FUND A/C>	CAROLYN FIONA GRIFFIN & GUY FRANCIS JOHN CAMERON GRIFFIN <THE TRUFFLE SUPER FUND A/C>	44,844 shares	44,844
SAM MCKAY	SAM MCKAY	35,875 shares	35,875
MATTHEWS COURT PTY LTD <MATTHEWS COURT SF A/C>	MATTHEWS COURT PTY LTD <MATTHEWS COURT SF A/C>	29,896 shares	29,896
LOUISE ANNE MARY LANE	LOUISE ANNE MARY LANE	29,896 shares	29,896
BITAR EURELLA PTY LTD <BITAR EURELLA A/C>	BITAR EURELLA PTY LTD <BITAR EURELLA A/C>	29,896 shares	29,896
N&C GOLDING FAMILY PTY LTD <N&C GOLDING FAMILY A/C>	N&C GOLDING FAMILY PTY LTD <N&C GOLDING FAMILY A/C>	40,939 shares	40,939
MX NOMINEES ORT LTD	MX NOMINEES ORT LTD	30,704 shares	30,704
CAMPBELL SMITH	CAMPBELL SMITH	26,705 shares	26,705