



Announcement Summary

Entity name

HYDRIX LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 07, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HYDOB	OPTION EXPIRING 31-DEC-2023 DEFERRED	50,465,823	07/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HYDRIX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

84060369048

1.3 ASX issuer code

HYD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

28-Oct-2022 09:21

Announcement Title

New - Proposed issue of securities -
HYD

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)
A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

HYDOB : OPTION EXPIRING 31-DEC-2023 DEFERRED

Issue date

7/12/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	105	0.09 %
1,001 - 5,000	138	0.71 %
5,001 - 10,000	40	0.60 %
10,001 - 100,000	109	6.99 %
100,001 and over	31	91.60 %



Issue details

Number of +securities to be quoted

31,564,911

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted

The distribution schedule reflects all HYDOB options issued under both the "corporate action component" and the "placement" components of this Appendix 2A (being the Shareholder Offer and HYDO Optionholder Offer components of the Loyalty Options Offer).

Placement Details

ASX +security code and description

HYDOB : OPTION EXPIRING 31-DEC-2023 DEFERRED

Issue date

7/12/2022

Distribution Schedule

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1,001 - 5,000	138	0.71 %
5,001 - 10,000	40	0.60 %
10,001 - 100,000	109	6.99 %
100,001 and over	31	91.60 %



Issue details

Number of +securities to be quoted

18,900,912

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted

The distribution schedule reflects all HYDOB options issued under both the "corporate action component" and the "placement" components of this Appendix 2A (being the Shareholder Offer and HYDO Optionholder Offer components of the Loyalty Options Offer).



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HYD : ORDINARY FULLY PAID	252,510,513
HYDOA : OPTION EXPIRING 31-MAR-2024	28,280,000
HYDOB : OPTION EXPIRING 31-DEC-2023 DEFERRED	82,029,637

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HYDAL : OPTION EXPIRING 30-JUN-2025 EX 29C	427,251
HYDAJ : WARRANTS	1
HYDAK : PERFORMANCE RIGHTS	5,000,000
HYDAN : OPTION EXPIRING 07-MAR-2025 EX \$0.30	1,000,000
HYDAO : OPTION EXPIRING 30-JUN-2026 EX \$0.10	824,051
HYDAM : OPTION EXPIRING 30-JUN-2025 EX 7.5C	906,277
HYDAR : OPTION EXPIRING 30-JUN-2027 EX \$0.175	705,152