



## Announcement Summary

**Entity name**

SPENDA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday December 06, 2022

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SPX	ORDINARY FULLY PAID	31,276,058	06/12/2022
SPXO	OPTION EXPIRING 28-JUL-2023	8,750,000	06/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SPENDA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

099084143

**1.3 ASX issuer code**

SPX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

6/12/2022

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## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)  
ASX +security code and description**

No security currently exists

**FROM (Existing Class)  
+Security description**

N/A

**TO (Existing Class)  
ASX +security code and description**

SPX : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

31,276,058

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20221026/pdf/45gs3kb48dbgkm.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

Yes

**Provide details of the KMP or +associates being issued +securities**

Name of KMP	Name of registered holder	Number of +securities
Adrian Floate	MR ADRIAN FLOATE,	21,438,717
Peter Richards	Peter Richards	5,416,145
Howard Digby	MR HOWARD ANDREW DIGBY	4,421,196

**Issue date**

6/12/2022

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**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

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Issue details

**Number of +securities to be quoted**

13,467,987

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

13,467,987 Shares are being issued to Company directors in lieu of cash payment of directors' fees as approved by shareholders at the Company's 2022 AGM.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.010000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Number of +securities to be quoted**

11,808,071

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

13,467,987 Shares are being issued to Company directors in lieu of cash payment of directors' fees as approved by shareholders at the Company's 2022 AGM.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.013100

**Any other information the entity wishes to provide about the +securities to be quoted**

**Number of +securities to be quoted**

6,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

6,000,000 Shares are being issued to Adrian Floate in recognition of the achievement of Short Term Incentive hurdles as approved by shareholders at the Company's 2022 AGM.

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Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)  
ASX +security code and description

No security currently exists

FROM (Existing Class)  
+Security description

N/A

TO (Existing Class)  
ASX +security code and description

SPXO : OPTION EXPIRING 28-JUL-2023

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

8,750,000

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20221026/pdf/45gs3kb48dbgkm.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Adrian Floate	MR ADRIAN FLOATE	8,750,000

Issue date

6/12/2022



**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

8,750,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Incentive-based remuneration issued to Adrian Floate as approved by shareholders at the 2022 AGM.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.003000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
SPX : ORDINARY FULLY PAID	3,262,966,616
SPXO : OPTION EXPIRING 28-JUL-2023	611,408,099

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SPXAM : OPTION EXPIRING 15-AUG-2025 EX \$0.042	41,079,172
SPXAE : OPTION EXPIRING 28-JUL-2023 EX 2.5C	4,500,000
SPXAK : OPTION EXPIRING 15-JUN-2025 EX \$0.0175	20,050,000
SPXAL : OPTION EXPIRING 15-JUN-2027 EX \$0.0175	156,000,000
SPXAH : OPTION EXPIRING 02-MAR-2024 EX \$0.135	50,000,000
SPXAJ : OPTION EXPIRING 25-FEB-2026 EX \$0.084	60,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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