

06 December 2022

Attn: Manager of ASX Announcements
Australian Securities Exchange
Level 40 Central Park
152-158 St George's Terrace
Perth WA 6000

Dispatch of Entitlement Issue Prospectus

Roots Sustainable Agricultural Technologies Limited (ASX: ROO, **Roots** or **Company**) advises that the Company's Entitlement Issue Prospectus lodged with ASX on 25 November 2022 was dispatched to Shareholders today.

The Prospectus will include an Entitlement and Acceptance Form outlining Eligible Shareholders Entitlement under the offer.

The indicative timetable in respect of the Entitlement Offer is as follows:

Lodgement of Prospectus with the ASIC	25 November 2022
Lodgement of Prospectus and Appendix 3B with ASX	25 November 2022
Ex date	30 November 2022
Record Date for determining Entitlements	1 December 2022
Entitlement Offer opening date, Prospectus sent out to CDI Holders and Company announces this has been completed	6 December 2022
Last day to extend the Closing Date	12 December 2022
Closing Date as at 5:00pm*	15 December 2022
Securities quoted on a deferred settlement basis	16 December 2022
ASX notified of under subscriptions	22 December 2022
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Securities	22 December 2022
Quotation of Securities issued under the Entitlement Offer*	23 December 2022

*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading on ASX may vary.

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About Roots Sustainable Agricultural Technologies Ltd:

Israeli-based, Roots Sustainable Agricultural Technologies Ltd. is developing and commercialising disruptive, modular, cutting-edge technologies to address critical problems faced by agriculture today, including management of plant's root zone temperatures and the shortage of water for irrigation.

Roots has developed proprietary know-how and patents to optimise performance, lower installation costs, and reduce energy consumption to bring maximum benefit to farmers through their two-in-one root zone heating and cooling technology and off the grid irrigation by condensation technology.

Roots is a graduate company of the Office of the Israeli Chief Scientist Technological Incubator program. For more information visit www.Rootssat.com

This announcement was authorised to be given to the ASX by the Roots Executive Directors, Mr Boaz Wachtel and Mr Sharon Devir.

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